

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla was quoted slightly higher at Rs38000/MT compared to Rs37500/MT previous day. A vessel is working at the cargo jetties at Kandla port to load 10,000 T of SBM. Besides, another 2 vessels are waiting for berth to load 26,800 T of SBM.

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

Centers	Ex-factory rates (Rs/ton)		
	11.7.2012	10.7.2012	Parity To
Indore (MP)	37000	36781	Gujarat, MP
Kota	38000	38000	Rajasthan, Del, Punjab, Haryana
Akola	38500	38500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	41000	41000	Andhra, AP, Kar, TN
Dhulia/ Jalna	-	-	Mumbai, Maharashtra
Nagpur (42/46)	39600	39600	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	36500	37000	-

Rapeseed Meal	10.7.2012	9.7.2012	Chg
FAS Kandla (USD/MT)	275-276	274-275	+1
FOR Kandla (Rs/MT)	15700	15500	+200
FOR Mundra (Rs/MT)	16100	15900	+200
CNF Indonesia (USD/MT)	330-335	330	+5

**Soy DOC at Ports**

Centers	Port Price	
	11.7.2012	10.7.2012
Kandla (FOR) (INR/MT)	38000	37500
Kandla (FAS) (USD/MT)	686	672
CNF Indonesia – Yellow SBM	730-735	730

**International Soy DOC**

Argentina FOB USD/MT	10.7.2012	9.7.2012	+/-
Soybean Pellets	562	-	-
Soybean Cake Meal	562	-	-
Soybean Meal	570	-	-
Soy Expellers	570	-	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	11.7.2012	10.7.2012	Change
Adoni	24200	24200	Unch
Khamgaon	23600	23600	Unch
Parli	24000	24000	Unch
Latur	23800	23800	Unch

Groundnut Meal (Rs/MT)	11.7.2012	10.7.2012	Chg
Basis 45%, Saurashtra	32000	32000	Unch
Basis 40%, Saurashtra	31000	31000	Unch
GN Cake, Gondal	32000	33000	-1000

Mustard DOC/M Meal	11.7.2012	10.7.2012	Chg
Jaipur (Plant delivery)	15200	15200	Unch
Kandla (FOR Rs/MT)	15600	15600	Unch

**Mumbai Oil Meal Quotes:**

Rs/M.T.	11.7.2012	10.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	16000	15600	+400
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	18000	18000	Unch
Rapeseed Extr.	14000	14000	Unch
Soymeal 48%	39500	34800	+4700
Castor Extr.	4300	4300	Unch

**Outlook:**

*We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.*

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