

Oil Meal Fundamentals:

Soy meal, FOR – Kandla quotes continued to witness gain at Rs41750/MT compared to Rs41000/MT on Monday. A vessel is waiting for berth to load 16,800 T of SBM.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	17.7.2012	16.7.2012	Parity To
Indore (MP)	40775	40375	Gujarat, MP
Kota	41000	41000	Rajasthan, Del, Punjab, Haryana
Akola	41300	42000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	43500	-	Mumbai, Maharashtra
Nagpur (42/46)	43000	42300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	42000	41500	+2500

Rapeseed Meal	16.7.2012	14.7.2012	Chg
FAS Kandla (USD/MT)	-	295	-
FOR Kandla (Rs/MT)	-	16500-16700	-
FOR Mundra (Rs/MT)	-	16900-17100	-
CNF Indonesia (USD/MT)	-	350	-

Soy DOC at Ports

Centers	Port Price	
	17.7.2012	16.7.2012
Kandla (FOR) (INR/MT)	41750	41000
Kandla (FAS) (USD/MT)	757	747
CNF Indonesia – Yellow SBM	-	765

International Soy DOC

Argentina FOB USD/MT	16.7.2012	14.7.2012	+/-
Soybean Pellets	574	-	-
Soybean Cake Meal	574	-	-
Soybean Meal	582	-	-
Soy Expellers	582	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	17.7.2012	16.7.2012	Change
Adoni	25500	25500	Unch
Khamgaon	25000	25000	Unch
Parli	25700	25700	Unch
Latur	25500	25500	Unch

Groundnut Meal (Rs/MT)	17.7.2012	16.7.2012	Chg
Basis 45%, Saurashtra	33000	32000	+1000
Basis 40%, Saurashtra	32000	31000	+1000
GN Cake, Gondal	33500	33000	+500

Mustard DOC/M Meal	17.7.2012	16.7.2012	Chg
Jaipur (Plant delivery)	16700	15700	+1000
Kandla (FOR Rs/MT)	17500	16500	+1000

Mumbai Oil Meal Quotes:

Rs/M.T.	17.7.2012	16.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17000	17000	Unch
Rice Bran Extr.	9500	6700	+2800
Sunflower Extr.	18500	18000	+500
Rapeseed Extr.	18000	14000	+4000
Soymeal 48%	41500	39500	+2000
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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