

Oil Meal Fundamentals:

Soy meal, FOR – Kandla quotes fell to Rs43000/MT from Rs41500/MT on Wednesday. A vessel is waiting for berth to load 16,800 T of SBM. Better domestic and overseas demand remained supportive factor for the domestic meal prices.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	19.7.2012	18.7.2012	Parity To
Indore (MP)	41850	41000	Gujarat, MP
Kota	42500	41500	Rajasthan, Del, Punjab, Haryana
Akola	41700	41300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	46500	46000	Andhra, AP, Kar, TN
Dhulia/ Jalna	44500	43500	Mumbai, Maharashtra
Nagpur (42/46)	43200	43000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	42500	42000	+500

Rapeseed Meal	18.7.2012	17.7.2012	Chg
FAS Kandla (USD/MT)	310	310-315	-5
FOR Kandla (Rs/MT)	17250-17300	17500	-200
FOR Mundra (Rs/MT)	17800-17900	17900	Unch
CNF Indonesia (USD/MT)	-	-	-

Soy DOC at Ports

Centers	Port Price	
	19.7.2012	18.7.2012
Kandla (FOR) (INR/MT)	43000	41500
Kandla (FAS) (USD/MT)	776	750
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	18.7.2012	17.7.2012	+/-
Soybean Pellets	593	577	+16
Soybean Cake Meal	593	577	+16
Soybean Meal	601	585	+16
Soy Expellers	601	585	+16

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	19.7.2012	18.7.2012	Change
Adoni	25500	25500	Unch
Khamgaon	25000	25000	Unch
Parli	25700	25700	Unch
Latur	25500	25500	Unch

Groundnut Meal (Rs/MT)	19.7.2012	18.7.2012	Chg
Basis 45%, Saurashtra	33000	33000	Unch
Basis 40%, Saurashtra	32000	32000	Unch
GN Cake, Gondal	33500	33500	Unch

Mustard DOC/M Meal	19.7.2012	18.7.2012	Chg
Jaipur (Plant delivery)	17000	16800	+200
Kandla (FOR Rs/MT)	17500	17500	Unch

Mumbai Oil Meal Quotes:

Rs/M.T.	19.7.2012	18.7.2012	+/-
G.N. Extr (45%)	-	30000	-
Kardi Extr	-	7500	-
Undec Cottonseed Exp	-	16900	-
Rice Bran Extr.	-	9500	-
Sunflower Extr.	-	18500	-
Rapeseed Extr.	-	18000	-
Soymeal 48%	-	41500	-
Castor Extr.	-	4300	-

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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