

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted steady at Rs 42000/MT compared to Friday. A vessel is working at cargo jetties at Kandla Port to load unknown quantity of SBM for shipment.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	4.8.2012	3.8.2012	Parity To
Indore (MP)	41500	40000	Gujarat, MP
Kota	42000	41000	Rajasthan, Del, Punjab, Haryana
Akola	42000	42000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	43000	43000	Andhra, AP, Kar, TN
Dhulia/ Jalna	40500	43000	Mumbai, Maharashtra
Nagpur (42/46)	41200	40500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	41000	41200	-

Rapeseed Meal	3.8.2012	1.8.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

Soy DOC at Ports

Centers	Port Price	
	4.8.2012	3.8.2012
Kandla (FOR) (INR/MT)	42000	42000
Kandla (FAS) (USD/MT)	753	749
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	3.8.2012	2.8.2012	+/-
Soybean Pellets	598	592	+6
Soybean Cake Meal	598	592	+6
Soybean Meal	606	600	+6
Soy Expellers	606	600	+6

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	4.8.2012	3.8.2012	Change
Adoni	26000	26000	Unch
Khamgaon	27500	27500	Unch
Parli	27000	27000	Unch
Latur	27500	27500	Unch

Groundnut Meal (Rs/MT)	4.8.2012	3.8.2012	Chg
Basis 45%, Saurashtra	34000	-	-
Basis 40%, Saurashtra	32000	-	-
GN Cake, Gondal	45000	-	-

Mustard DOC/Meal	4.8.2012	3.8.2012	Chg
Jaipur (Plant delivery)	17600	17500	+100
Kandla (FOR Rs/MT)	18500	18000	+500

Mumbai Oil Meal Quotes:

Rs/M.T.	4.8.2012	3.8.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17100	17100	Unch
Rice Bran Extr.	10000	10000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	43000	43000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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