

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted slightly lower at Rs 42000/MT compared to Rs 43000/MT on Tuesday.

No major activity reported at the major Indian ports India's soy meal exports in July jumped to 168340.787 tons, up 20.6 per cent compared to the corresponding period last year, which were 139,551 tons. Iran was the top soy meal buyer, bought 1, 50,761 tons of soy meal of Indian origin during the month followed by Thailand and Indonesia.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	8.8.2012	7.8.2012	Parity To
Indore (MP)	41000	41000	Gujarat, MP
Kota	40800	41000	Rajasthan, Del, Punjab, Haryana
Akola	41000	43000	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Hingoli	-	41000	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Nanded /Latur	42500	43000	Andhra, AP, Kar ,TN
Dhulia/ Jalna	42200	43000	Mumbai, Maharashtra
Nagpur (42/46)	41000	42500	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN
Sangli	44000	44000	Local and South
Solapur	43500	44000	Local and South
Bundi	41000	41500	-

Rapeseed Meal	7.8.2012	6.8.2012	Chg
FAS Kandla (USD/MT)	332	331-332	Unch
FOR Kandla (Rs/MT)	18400-18500	18500	Unch
FOR Mundra (Rs/MT)	18900-19000	18900-19000	Unch
CNF Indonesia (USD/MT)	375-380	375-380	Unch

Soy DOC at Ports

Centers	Port Price	
	8.8.2012	7.8.2012
Kandla (FOR) (INR/MT)	42000	43000
Kandla (FAS) (USD/MT)	762	775
CNF Indonesia – Yellow SBM	-	800-805

International Soy DOC

Argentina FOB USD/MT	7.8.2012	6.8.2012	+/-
Soybean Pellets	569	576	-7
Soybean Cake Meal	569	576	-7
Soybean Meal	577	584	-7
Soy Expellers	577	584	-7

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	8.8.2012	7.8.2012	Change
Adoni	26000	26000	Unch
Khamgaon	27500	27500	Unch
Parli	27000	27000	Unch
Latur	27500	27500	Unch

Groundnut Meal (Rs/MT)	8.8.2012	7.8.2012	Chg
Basis 45%, Saurashtra	Closed	34000	-
Basis 40%, Saurashtra	Closed	32000	-
GN Cake, Gondal	Closed	35000	-

Mustard DOC/M meal	8.8.2012	7.8.2012	Chg
Jaipur (Plant delivery)	17500	17500	Unch
Kandla (FOR Rs/MT)	18400	18400	Unch

Mumbai Oil Meal Quotes:

Rs/M.T.	8.8.2012	7.8.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17100	17100	Unch
Rice Bran Extr.	10000	10000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	43000	43000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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