

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla quotes remained steady at Rs 42,500/MT consecutive third trading day in the absence of fresh overseas deals in the meal. No major activity reported at the major Indian ports.

India's soy meal exports in July jumped to 168340.787 tons, up 20.6 per cent compared to the corresponding period last year, which were 139,551 tons. Iran was the top soy meal buyer, bought 1, 50,761 tons of soy meal of Indian origin during

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

| Centers        | Ex-factory rates (Rs/ton) |             |                                                     |
|----------------|---------------------------|-------------|-----------------------------------------------------|
|                | 13.8.2012                 | 11.8.2012   | Parity To                                           |
| Indore (MP)    | 41000                     | 41000       | Gujarat, MP                                         |
| Kota           | 40700                     | 40800       | Rajasthan, Del, Punjab, Haryana                     |
| Akola          | 41000                     | 43000       | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Hingoli        | 41000                     | 41000       | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Nanded /Latur  | 42500-44000               | 42500-44000 | Andhra, AP, Kar, TN                                 |
| Dhulia/ Jalna  | 42500-43000               | 42500-43000 | Mumbai, Maharashtra                                 |
| Nagpur (42/46) | 42000                     | 42000       | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Sangli         | 42000                     | 42000       | Local and South                                     |
| Solapur        | 42000                     | 42000       | Local and South                                     |
| Bundi          | 41000                     | 41000       | -                                                   |

| Rapeseed Meal          | 11.8.2012   | 10.8.2012 | Chg  |
|------------------------|-------------|-----------|------|
| FAS Kandla (USD/MT)    | 332-333     | 332-333   | Unch |
| FOR Kandla (Rs/MT)     | 18500-18600 | 18500     | +100 |
| FOR Mundra (Rs/MT)     | 18900-19000 | 19000     | Unch |
| CNF Indonesia (USD/MT) | 378-380     | 380       | Unch |

**Soy DOC at Ports**

| Centers                    | Port Price |           |
|----------------------------|------------|-----------|
|                            | 13.8.2012  | 11.8.2012 |
| Kandla (FOR) (INR/MT)      | 42500      | 42500     |
| Kandla (FAS) (USD/MT)      | 767        | 769       |
| CNF Indonesia – Yellow SBM | 800-805    | 800-805   |

**International Soy DOC**

| Argentina FOB USD/MT | 11.8.2012 | 10.8.2012 | +/- |
|----------------------|-----------|-----------|-----|
| Soybean Pellets      | -         | -         | -   |
| Soybean Cake Meal    | -         | -         | -   |
| Soybean Meal         | -         | -         | -   |
| Soy Expellers        | -         | -         | -   |

**Sunflower Meal Rates**

| Centers  | Ex-factory rates (Rs/ton) |           |        |
|----------|---------------------------|-----------|--------|
|          | 13.8.2012                 | 11.8.2012 | Change |
| Adoni    | 26000                     | 26000     | Unch   |
| Khamgaon | 27500                     | 27500     | Unch   |
| Parli    | 27000                     | 27000     | Unch   |
| Latur    | 27500                     | 27500     | Unch   |

| Groundnut Meal (Rs/MT) | 13.8.2012 | 11.8.2012 | Chg |
|------------------------|-----------|-----------|-----|
| Basis 45%, Saurashtra  | 34000     | Closed    | -   |
| Basis 40%, Saurashtra  | 32000     | Closed    | -   |
| GN Cake, Gondal        | 36000     | Closed    | -   |

| Mustard DOC/M meal      | 13.8.2012 | 11.8.2012 | Chg  |
|-------------------------|-----------|-----------|------|
| Jaipur (Plant delivery) | 17400     | 17300     | +100 |
| Kandla (FORRs/MT)       | 18200     | 18200     | Unch |

**Mumbai Oil Meal Quotes:**

| Rs/M.T.              | 13.8.2012 | 11.8.2012 | +/-  |
|----------------------|-----------|-----------|------|
| G.N. Extr (45%)      | 30000     | 30000     | Unch |
| KardiExtr            | 7500      | 7500      | Unch |
| Undec Cottonseed Exp | 17000     | 17000     | Unch |
| Rice Bran Extr.      | 10000     | 10000     | Unch |
| Sunflower Extr.      | 19000     | 19000     | Unch |
| Rapeseed Extr.       | 20000     | 20000     | Unch |
| Soymeal 48%          | 43000     | 43000     | Unch |
| Castor Extr.         | 4300      | 4300      | Unch |

**Outlook:**

*We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.*

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