

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted higher at Rs 42,000/MT compared to previous day. India will not be able to commit the soy meal exports in a large volume for a medium-term due to the lean season in soybean and eventually fall in crushings. However, international buyers are keen in buying the meal of Indian origin.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	21.8.2012	20.8.2012	Parity To
Indore (MP)	39700	Closed	Gujarat, MP
Kota	40000	Closed	Rajasthan, Del, Punjab, Haryana
Akola	42000	Closed	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	-	Closed	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	42000	Closed	Andhra, AP, Kar, TN
Dhulia/ Jalna	41500	Closed	Mumbai, Maharashtra
Nagpur (42/46)	42000	Closed	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	43000	Closed	Local and South
Solapur	43000	Closed	Local and South
Bundi	40300	Closed	-

Rapeseed Meal	20.8.2012	18.8.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

Soy DOC at Ports

Centers	Port Price	
	21.8.2012	20.8.2012
Kandla (FOR) (INR/MT)	42500	Closed
Kandla (FAS) (USD/MT)	765	Closed
CNF Indonesia – Yellow SBM	-	Closed

International Soy DOC

Argentina FOB USD/MT	20.8.2012	18.8.2012	+/-
Soybean Pellets	-	-	-
Soybean Cake Meal	-	-	-
Soybean Meal	-	-	-
Soy Expellers	-	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	21.8.2012	20.8.2012	Change
Adoni	24400	24400	Unch
Khamgaon	23800	23800	Unch
Parli	24200	24200	Unch
Latur	24000	24000	Unch

Groundnut Meal (Rs/MT)	21.8.2012	20.8.2012	Chg
Basis 45%, Saurashtra	33000	Closed	-
Basis 40%, Saurashtra	32000	Closed	-
GN Cake, Gondal	33500	Closed	-

Mustard DOC/Meal	21.8.2012	20.8.2012	Chg
Jaipur (Plant delivery)	17800	Closed	-
Kandla (FORRs/MT)	18800	Closed	-

Mumbai Oil Meal Quotes:

Rs/M.T.	21.8.2012	20.8.2012	+/-
G.N. Extr (45%)	30000	Closed	-
KardiExtr	7500	Closed	-
Undec Cottonseed Exp	17000	Closed	-
Rice Bran Extr.	10000	Closed	-
Sunflower Extr.	19000	Closed	-
Rapeseed Extr.	20000	Closed	-
Soymeal 48%	43700	Closed	-
Castor Extr.	4300	Closed	-

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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