

Soy Meal Fundamentals:

Soy meal, FOR – Kandla was quoted lower at Rs 41,000/MT compared to Rs 42,000/MT on Wednesday. No major activity featured in the soy meal at Indian ports.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	6.9.2012	5.9.2012	Parity To
Indore (MP)	40700	40700	Gujarat, MP
Kota	40600	40700	Rajasthan, Del, Punjab, Haryana
Akola	42000	43000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	43000	44000	Andhra, AP, Kar, TN
Dhulia/ Jalna	42500	42500	Mumbai, Maharashtra
Nagpur (42/46)	44000	43000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	42500	43000	Local and South
Solapur	42500	43000	Local and South
Bundi	40200	40000	-

Rapeseed Meal	5.9.2012	4.9.2012	Chg
FAS Kandla (USD/MT)	330	336-340	-10
FOR Kandla (Rs/MT)	18000-18200	18600-18700	-500
FOR Mundra (Rs/MT)	18600	19000	-400
CNF Indonesia (USD/MT)	375-376	385	-9

Soy DOC at Ports

Centers	Port Price	
	6.9.2012	5.9.2012
Kandla (FOR) (INR/MT)	41500	42000
Kandla (FAS) (USD/MT)	741	751
CNF Indonesia – Yellow SBM	780	780

International Soy DOC

Argentina FOB USD/MT	5.9.2012	4.9.2012	+/-
Soybean Pellets	613	615	-2
Soybean Cake Meal	613	615	-2
Soybean Meal	621	623	-2
Soy Expellers	621	623	-2

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	6.9.2012	5.9.2012	Change
Adoni	24400	24400	Unch
Khamgaon	23800	23800	Unch
Parli	24200	24200	Unch
Latur	24000	24000	Unch

Groundnut Meal (Rs/MT)	6.9.2012	5.9.2012	Chg
Basis 45%, Saurashtra	36000	36200	-200
Basis 40%, Saurashtra	34000	34200	-200
GN Cake, Gondal	35000	35000	Unch

Mustard DOC/Meal	6.9.2012	5.9.2012	Chg
Jaipur (Plant delivery)	17000	17200	-200
Kandla (FORRs/MT)	18000	18200	-200

Mumbai Oil Meal Quotes:

Rs/M.T.	6.9.2012	5.9.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	16100	16200	-100
Rice Bran Extr.	10000	10000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	43700	43700	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with firm bias in cash market in view of decline in crushings in beans due to lean season. However, fall in export sales will limit the gains.

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