

Soy Meal Fundamentals:

Soy meal, exports price (Nov-Dec delivery) at Kandla is quoted up at Rs 37500/MT compared to Rs 35000/MT on Wednesday. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	27.9.2012 (New Crop Soymeal Prices)	26.9.2012	Parity To
Indore (MP)	34000	39500	Gujarat, MP
Kota	36500	37500	Rajasthan, Del, Punjab, Haryana
Akola	29500	-	Andhra, Chattisgarh, Orissa,Jhark hand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orissa,Jhark hand, WB
Nanded /Latur	30000	41000	Andhra, AP, Kar ,TN
Dhulia/ Jalna	39500	41500	Mumbai, Maharashtra
Nagpur (42/46)	39000	37000- 39000	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN
Sangli	-	37000	Local and South
Solapur	36000	33000	Local and South
Bundi	38500	39000	-

Soy DOC at Ports

Centers	Port Price	
	27.9.2012	26.9.2012
Kandla (FOR) (INR/MT)	37500	35000
Kandla (FAS) (USD/MT)	705	-
CNF Indonesia – Yellow SBM	-	590

International Soy DOC

Argentina FOB USD/MT	26.9.2012	25.9.2012	+/-
Soybean Pellets	565	578	-13
Soybean Cake Meal	573	586	-13
Soybean Meal	565	578	-13
Soy Expellers	573	586	-13

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	27.9.2012	26.9.2012	Change
Adoni	23500	23500	Unch
Khamgaon	23800	23800	Unch
Parli	24200	24200	Unch
Latur	24000	24000	Unch

Groundnut Meal (Rs/MT)	27.9.2012	26.9.2012	Chg
Basis 45%, Saurashtra	32000	33000	-1000
Basis 40%, Saurashtra	31000	32000	-1000
GN Cake, Gondal	33000	33000	Unch

Rapeseed Meal	26.9.2012	25.9.2012	Chg
FAS Kandla (USD/MT)	325	322-325	Unch
FOR Kandla (Rs/MT)	17200- 17300	17200- 17300	Unch
FOR Mundra (Rs/MT)	17800	17800	Unch
CNF Indonesia (USD/MT)	362-364	358	+6

Mustard DOC/Meal	27.9.2012	26.9.2012	Chg
Jaipur (Plant delivery)	16100	16200	-100
Kandla (FORRs/MT)	17000	17200	-200

Mumbai Oil Meal Quotes:

Rs/M.T.	27.9.2012	26.9.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15000	15100	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	31500	31500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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