

Soy Meal Fundamentals:

Soy meal, exports price (Nov-Dec delivery) at Kandla is quoted lower at Rs 33000/MT compared to Rs 37500/MT on Thursday. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

0	Ex-factory rates (Rs/ton)			
Centers	28.9.2012	27.9.2012	Parity To	
Indore (MP)	34000	34000	Gujarat, MP	
Kota	36500	36500	Rajasthan, Del, Punjab, Haryana	
Akola	29000	29500	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	-	-	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	38000(Rea dy Price)	30000	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	39500	39500	Mumbai, Maharashtr a	
Nagpur (42/46)	36000	39000	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	34000	-	Local and South	
Solapur	34500	36000	Local and South	
Bundi	38500	38500	-	

Soy DOC at Ports

Port Price				
Centers	28.9.2012	27.9.2012		
	20.3.2012	27.3.2012		
Kandla (FOR) (INR/MT)	33000	37500		
Kandla (FAS) (USD/MT)	628	705		
CNF Indonesia – Yellow SBM	-	585-590		

International Soy DOC

Argentina FOB USD/MT	27.9.2012	26.9.2012	+/-
Soybean Pellets	564	565	-1
Soybean Cake Meal	572	573	-1
Soybean Meal	564	565	-1
Soy Expellers	572	573	-1

Sunflower Meal Rates

Contono	Ex-factory rates (Rs/ton)			
Centers	28.9.2012	27.9.2012	Change	
Adoni	23500	23500	Unch	
Khamgaon	23800	23800	Unch	
Parli	24200	24200	Unch	
Latur	24000	24000	Unch	

Groundnut Meal (Rs/MT)	28.9.2012	27.9.2012	Chg
Basis 45%, Saurashtra	33000	32000	+1000
Basis 40%, Saurashtra	31000	31000	Unch
GN Cake, Gondal	33000	33000	Unch

Rapeseed Meal	27.9.2012	26.9.2012	Chg
FAS Kandla (USD/MT)	322-323	325	-2
FOR Kandla (Rs/MT)	17100- 17200	17200- 17300	-100
FOR Mundra (Rs/MT)	17700- 17800	17800	Unch
CNF Indonesia (USD/MT)	364-365	362-364	+1

Mustard DOC/Meal	28.9.2012	27.9.2012	Chg
Jaipur (Plant delivery)	16000	16100	-100
Kandla (FORRs/MT)	17000	17000	Unch



Mumbai Oil Meal Quotes:

Rs/M.T.	28.9.2012	27.9.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15000	15000	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	31500	31500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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