

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted up at Rs 33500/MT compared to Rs 33000/MT on Friday. The overseas buyers are keen in exports enquiries and forward bookings. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	29.9.2012	28.9.2012	Parity To
Indore (MP)	32000	34000	Gujarat, MP
Kota	32000	36500	Rajasthan, Del, Punjab, Haryana
Akola	-	29000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	38000(Ready Price)	Andhra, AP, Kar, TN
Dhulia/ Jalna	-	39500	Mumbai, Maharashtra
Nagpur (42/46)	36500	36000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	34500	34000	Local and South
Solapur	34500	34500	Local and South
Bundi	33500	38500	-

Soy DOC at Ports

Centers	Port Price	
	29.9.2012	28.9.2012
Kandla (FOR) (INR/MT)	33500	33000
Kandla (FAS) (USD/MT)	634	628
CNF Indonesia – Yellow SBM	-	585

International Soy DOC

Argentina FOB USD/MT	28.9.2012	27.9.2012	+/-
Soybean Pellets	576	564	12
Soybean Cake Meal	584	572	12
Soybean Meal	576	564	12
Soy Expellers	584	572	12

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	29.9.2012	28.9.2012	Change
Adoni	23500	23500	Unch
Khamgaon	23800	23800	Unch
Parli	24200	24200	Unch
Latur	24000	24000	Unch

Groundnut Meal (Rs/MT)	29.9.2012	28.9.2012	Chg
Basis 45%, Saurashtra	31000	33000	-2000
Basis 40%, Saurashtra	28000	31000	-3000
GN Cake, Gondal	32000	33000	-1000

Mustard DOC/Meal	29.9.2012	28.9.2012	Chg
Jaipur (Plant delivery)	15800	16000	-200
Kandla (FORRs/MT)	16600	17000	-400

Rapeseed Meal	28.9.2012	27.9.2012	Chg
FAS Kandla (USD/MT)	320	322-323	-3
FOR Kandla (Rs/MT)	16800	17100-17200	-400
FOR Mundra (Rs/MT)	17500	17700-17800	-300
CNF Indonesia (USD/MT)	368-370	364-365	5

Mumbai Oil Meal Quotes:

Rs/M.T.	29.9.2012	28.9.2012	+/-
G.N. Extr (45%)	-	30000	-
KardiExtr	-	7500	-
Undec Cottonseed Exp	-	15000	-
Rice Bran Extr.	-	10200	-
Sunflower Extr.	-	19000	-
Rapeseed Extr.	-	20000	-
Soymeal 48%	-	31500	-
Castor Extr.	-	4300	-

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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