

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted lower at Rs 32000/MT compared to Rs 33500/MT on Saturday. The overseas buyers are keen in exports enquiries and forward bookings. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	1.10.2012	29.9.2012	Parity To
Indore (MP)	29700	32000	Gujarat, MP
Kota	29000	32000	Rajasthan, Del, Punjab, Haryana
Akola	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	36000	-	Mumbai, Maharashtra
Nagpur (42/46)	33500	36500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	34500	Local and South
Solapur	33500	34500	Local and South
Bundi	30000	33500	-

Soy DOC at Ports

Centers	Port Price	
	1.10.2012	29.9.2012
Kandla (FOR) (INR/MT)	32000	33500
Kandla (FAS) (USD/MT)	606	634
CNF Indonesia – Yellow SBM	-	585-587

International Soy DOC

Argentina FOB USD/MT	29.9.2012	28.9.2012	+/-
Soybean Pellets	-	576	-
Soybean Cake Meal	-	584	-
Soybean Meal	-	576	-
Soy Expellers	-	584	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	1.10.2012	29.9.2012	Change
Adoni	21800	23500	-1700
Khamgaon	20800	23800	-3000
Parli	21400	24200	-2800
Latur	21200	24000	-2800

Groundnut Meal (Rs/MT)	1.10.2012	29.9.2012	Chg
Basis 45%, Saurashtra	31000	31000	Unch
Basis 40%, Saurashtra	29000	28000	+1000
GN Cake, Gondal	33000	32000	+1000

Mustard DOC/Meal	1.10.2012	29.9.2012	Chg
Jaipur (Plant delivery)	15500	15800	-300
Kandla (FORRs/MT)	16500	16600	-100

Rapeseed Meal	29.9.2012	28.9.2012	Chg
FAS Kandla (USD/MT)	318-320	320	Unch
FOR Kandla (Rs/MT)	16700-16800	16800	Unch
FOR Mundra (Rs/MT)	17300	17500	-200
CNF Indonesia (USD/MT)	360-362	368-370	-8

Mumbai Oil Meal Quotes:

Rs/M.T.	1.10.2012	29.9.2012	+/-
G.N. Extr (45%)	30000	-	-
KardiExtr	7500	-	-
Undec Cottonseed Exp	15000	-	-
Rice Bran Extr.	10200	-	-
Sunflower Extr.	19000	-	-
Rapeseed Extr.	20000	-	-
Soymeal 48%	31500	-	-
Castor Extr.	4300	-	-

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.