

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted lower at Rs 38500/MT compared to Rs 32000/MT on Monday. The overseas buyers are keen in exports enquiries and forward bookings. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	03.10.2012	01.10.2012	Parity To
Indore (MP)	27000	29700	Gujarat, MP
Kota	27000	29000	Rajasthan, Del, Punjab, Haryana
Akola	27000	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	29500-36000	36000	Mumbai, Maharashtra
Nagpur (42/46)	30000-33500	33500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	31500	-	Local and South
Solapur	31000	33500	Local and South
Bundi	27500	30000	-

Soy DOC at Ports

Centers	Port Price	
	03.10.2012	01.10.2012
Kandla (FOR) (INR/MT)	38500	32000
Kandla (FAS) (USD/MT)	736	606
CNF Indonesia – Yellow SBM	-	565

International Soy DOC

Argentina FOB USD/MT	01.10.2012	29.9.2012	+/-
Soybean Pellets	565	-	-
Soybean Cake Meal	573	-	-
Soybean Meal	565	-	-
Soy Expellers	573	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	03.10.2012	01.10.2012	Change
Adoni	21800	21800	Unch
Khamgaon	20800	20800	Unch
Parli	21400	21400	Unch
Latur	21200	21200	Unch

Groundnut Meal (Rs/MT)	03.10.2012	01.10.2012	Chg
Basis 45%, Saurashtra	28000	31000	-3000
Basis 40%, Saurashtra	26000	29000	-3000
GN Cake, Gondal	30000	33000	-3000

Mustard DOC/Meal	03.10.2012	01.10.2012	Chg
Jaipur (Plant delivery)	15000	15500	-500
Kandla (FORRs/MT)	16000	16500	-500

Rapeseed Meal	01.10.2012	29.9.2012	Chg
FAS Kandla (USD/MT)	312-314	318-320	-6
FOR Kandla (Rs/MT)	16100-16200	16700-16800	-600
FOR Mundra (Rs/MT)	16600	17300	-700
CNF Indonesia (USD/MT)	355-356	360-362	-6

Mumbai Oil Meal Quotes:

Rs/M.T.	03.10.2012	01.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14900	15000	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	31500	31500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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