

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted lower at Rs 27300/MT compared to Rs 27500/MT on Wednesday. The overseas buyers are keen in exports enquiries and forward bookings. No major overseas enquiries in meal reported and there was no major activity in the meal at major Indian ports.

Soy DOC Rates at Different Centers

0	Ex-factory rates (Rs/ton)			
Centers	04.10.2012	03.10.2012	Parity To	
Indore (MP)	27500	27000	Gujarat, MP	
Kota	27000	27000	Rajasthan, Del, Punjab, Haryana	
Akola	-	27000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	-	-	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	-	-	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	29500	29500- 36000	Mumbai, Maharashtr a	
Nagpur (42/46)	29700	30000- 33500	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	-	31500	Local and South	
Solapur	31500	31000	Local and South	
Bundi	27500	27500	-	

Soy DOC at Ports

00, 200 at 1 0110	Port Price		
Centers	04.10.2012	03.10.2012	
Kandla (FOR) (INR/MT)	27300	27500	
Kandla (FAS) (USD/MT)	527	526	
CNF Indonesia – Yellow SBM	-	550-555	

International Soy DOC

Argentina FOB USD/MT	03.10.2012	01.10.2012	+/-
Soybean Pellets	550	565	-15
Soybean Cake Meal	558	573	-15
Soybean Meal	550	565	-15
Soy Expellers	558	573	-15

Sunflower Meal Rates

Camtana	Ex-factory rates (Rs/ton)			
Centers	04.10.2012	03.10.2012	Change	
Adoni	21800	21800	Unch	
Khamgaon	20800	20800	Unch	
Parli	21400	21400	Unch	
Latur	21200	21200	Unch	

Groundnut Meal (Rs/MT)	04.10.2012	03.10.2012	Chg
Basis 45%, Saurashtra	-	28000	-
Basis 40%, Saurashtra	-	26000	-
GN Cake, Gondal	-	30000	-

Rapeseed Meal	03.10.2012	01.10.2012	Chg
FAS Kandla (USD/MT)	310-312	312-314	-2
FOR Kandla (Rs/MT)	16000- 16100	16100- 16200	-100
FOR Mundra (Rs/MT)	16600	16600	Unch
CNF Indonesia (USD/MT)	352-355	355-356	-1

Mustard DOC/Meal	04.10.2012	03.10.2012	Chg
Jaipur (Plant delivery)	15000	15000	Unch
Kandla (FORRs/MT)	16000	16000	Unch



Mumbai Oil Meal Quotes:

Rs/M.T.	04.10.2012	03.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14900	14900	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28000	31500	-3500
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on mounting pressure of new crop supplies in nearterm but better seasonal demand from domestic poultry industry will limit the losses.

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