

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted higher at Rs 28350/MT compared to Rs 27300/MT on Thursday. The overseas buyers are keen in exports enquiries and forward bookings.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	05.10.2012	04.10.2012	Parity To
Indore (MP)	28000	27500	Gujarat, MP
Kota	27000	27000	Rajasthan, Del, Punjab, Haryana
Akola	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	29500	Mumbai, Maharashtra
Nagpur (42/46)	30000	29700	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30000	-	Local and South
Solapur	30000	31500	Local and South
Bundi	27700	27500	-

Soy DOC at Ports

Centers	Port Price	
	05.10.2012	04.10.2012
Kandla (FOR) (INR/MT)	28350	27300
Kandla (FAS) (USD/MT)	548	527
CNF Indonesia – Yellow SBM	-	560-562

International Soy DOC

Argentina FOB USD/MT	04.10.2012	03.10.2012	+/-
Soybean Pellets	553	550	+3
Soybean Cake Meal	561	558	+3
Soybean Meal	553	550	+3
Soy Expellers	561	558	+3

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	05.10.2012	04.10.2012	Change
Adoni	21800	21800	Unch
Khamgaon	20800	20800	Unch
Parli	21400	21400	Unch
Latur	21200	21200	Unch

Groundnut Meal (Rs/MT)	05.10.2012	04.10.2012	Chg
Basis 45%, Saurashtra	27000	-	-
Basis 40%, Saurashtra	26000	-	-
GN Cake, Gondal	28000	-	-

Mustard DOC/Meal	05.10.2012	04.10.2012	Chg
Jaipur (Plant delivery)	16000	15000	+1000
Kandla (FORRs/MT)	16200	16000	+200

Rapeseed Meal	04.10.2012	03.10.2012	Chg
FAS Kandla (USD/MT)	310-312	310-312	Unch
FOR Kandla (Rs/MT)	16100-16200	16000-16100	+100
FOR Mundra (Rs/MT)	16700	16600	+100
CNF Indonesia (USD/MT)	355-358	352-355	+3

Mumbai Oil Meal Quotes:

Rs/M.T.	05.10.2012	04.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14800	14900	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28000	28000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on mounting pressure of new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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