

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) is quoted higher at Rs 28000/MT compared to Rs 28350/MT on Friday. The overseas buyers are keen in exports enquiries and forward bookings.

Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	06.10.2012	05.10.2012	Parity To
Indore (MP)	28000	28000	Gujarat, MP
Kota	28000	27000	Rajasthan, Del, Punjab, Haryana
Akola	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	-	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	30000	Mumbai, Maharashtra
Nagpur (42/46)	-	30000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	31000	30000	Local and South
Solapur	31000	30000	Local and South
Bundi	27500	27700	-

Soy DOC at Ports

Centers	Port Price	
	06.10.2012	05.10.2012
Kandla (FOR) (INR/MT)	28000	28350
Kandla (FAS) (USD/MT)	540	548
CNF Indonesia – Yellow SBM	-	570-575

International Soy DOC

Argentina FOB USD/MT	05.10.2012	04.10.2012	+/-
Soybean Pellets	557	553	+4
Soybean Cake Meal	565	561	+4
Soybean Meal	557	553	+4
Soy Expellers	565	561	+4

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	06.10.2012	05.10.2012	Change
Adoni	21800	21800	Unch
Khamgaon	20800	20800	Unch
Parli	21400	21400	Unch
Latur	21200	21200	Unch

Groundnut Meal (Rs/MT)	06.10.2012	05.10.2012	Chg
Basis 45%, Saurashtra	27000	27000	Unch
Basis 40%, Saurashtra	26000	26000	Unch
GN Cake, Gondal	28000	28000	Unch

Mustard DOC/Meal	06.10.2012	05.10.2012	Chg
Jaipur (Plant delivery)	15400	16000	+600
Kandla (FORRs/MT)	16400	16200	+200

Rapeseed Meal	05.10.2012	04.10.2012	Chg
FAS Kandla (USD/MT)	315-318	310-312	+6
FOR Kandla (Rs/MT)	16300	16100-16200	+100
FOR Mundra (Rs/MT)	16800	16700	+100
CNF Indonesia (USD/MT)	358-360	355-358	+2

Mumbai Oil Meal Quotes:

Rs/M.T.	06.10.2012	05.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14800	14800	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28000	28000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are likely to feature range bound movement with weak bias in cash market on mounting pressure of new crop supplies in near-term but better seasonal demand from domestic poultry industry will limit the losses.

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