

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) stood steady and reported at Rs 29000/MT compared to Friday. As per the Oil World most of the global supply tightness of oil meals will be in the first half of this season, pushing up the meal prices in international market. But in 2013 veg. oil prices are likely to strengthen relative to meals.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	20.10.2012	19.10.2012	Parity To
Indore (MP)	27300	27000	Gujarat, MP
Kota	27500	27000	Rajasthan, Del, Punjab, Haryana
Akola	28000	28000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28500	28000	Andhra, AP, Kar, TN
Dhulia/ Jalna	29200	29000	Mumbai, Maharashtra
Nagpur (42/46)	28500	28100	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	29400	29000	Local and South
Solapur	29400	29000	Local and South
Bundi	27500	27500	-

Soy DOC at Ports

Centers	Port Price	
	20.10.2012	19.10.2012
Kandla (FOR) (INR/MT)	29000	29000
Kandla (FAS) (USD/MT)	539	540
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	19.10.2012	18.10.2012	+/-
Soybean Pellets	554	552	+2
Soybean Meal	554	552	+2
Soybean Cake Meal	562	560	+2
Soy Expellers	562	560	+2

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	20.10.2012	19.10.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	20.10.2012	19.10.2012	Chg
Basis 45%, Saurashtra	25000	24500	+500
Basis 40%, Saurashtra	23000	22500	+500
GN Cake, Gondal	25000	25000	Unch

Mustard DOC/Meal	20.10.2012	19.10.2012	Chg
Jaipur (Plant delivery)	17400	17400	Unch
Kandla (FORRs/MT)	18000	17800	+200

Rapeseed Meal	19.10.2012	18.10.2012	Chg
FAS Kandla (USD/MT)	-	326-328	-
FOR Kandla (Rs/MT)	-	17300-17400	-
FOR Mundra (Rs/MT)	-	17900	-
CNF Indonesia (USD/MT)	-	375-378	-

Mumbai Oil Meal Quotes:

Rs/M.T.	20.10.2012	19.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15000	15000	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	29300	29300	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

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