

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) was quoted slightly lower at Rs 29500/MT compared to 29650/MT on Thursday. Improving overseas exports inquiries and forward bookings in sync with rising seasonal demand from poultry feed industry are expected to push up the meal prices. Reportedly forward booking of above 10 lakh tonnes have been done with the start of new season.

Soy DOC Rates at Different Centers

Soy DOC Rates at Different Centers				
0	Ex-factory rates (Rs/ton)			
Centres	26.10.2012	25.10.2012	Parity To	
Indore (MP)	28100	28000	Gujarat, MP	
Kota	28200	28000	Rajasthan, Del, Punjab, Haryana	
Akola	28500	28000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	29500	28500	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	29500	30000	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	30000	30000	Mumbai, Maharashtr a	
Nagpur (42/46)	29000	28500	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	30000	30000	Local and South	
Solapur	30000	30000	Local and South	

Soy DOC at Ports

30y DOC at Ports				
	Port Price			
Centers	26.10.2012	25.10.2012		
Kandla (FOR) (INR/MT)	29500	29650		
Kandla (FAS) (USD/MT)	551	553		
CNF Indonesia – Yellow SBM	-	580-585		

International Soy DOC

Argentina FOB USD/MT	25.10.2012	23.10.2012	+/-
Soybean Pellets	-	567	-
Soybean Meal	-	567	-
Soybean Cake Meal	-	575	-
Soy Expellers	-	575	-

Sunflower Meal Rates

0	Ex-factory rates (Rs/ton)			
Centers	26.10.2012	25.10.2012	Change	
Adoni	20600	20600	Unch	
Khamgaon	19800	19800	Unch	
Parli	20200	20200	Unch	
Latur	20000	20000	Unch	

Groundnut Meal (Rs/MT)	26.10.2012	25.10.2012	Chg
Basis 45%, Saurashtra	25500	25500	Unch
Basis 40%, Saurashtra	23500	23500	Unch
GN Cake, Gondal	25000	25000	Unch

Rapeseed Meal	25.10.2012	23.10.2012	Chg
FAS Kandla (USD/MT)	345-350	-	-
FOR Kandla (Rs/MT)	18500- 18700	-	-
FOR Mundra (Rs/MT)	19000- 19100	-	-
CNF Indonesia (USD/MT)	388-390	-	-

Mustard DOC/Meal	26.10.2012	25.10.2012	Chg
Jaipur (Plant delivery)	-	18200	-
Kandla (FORRs/MT)	-	18500	-



Mumbai Oil Meal Quotes:

Rs/M.T.	26.10.2012	25.10.2012	+/-
G.N. Extr (45%)	-	30000	-
KardiExtr	-	7500	-
Undec Cottonseed Exp	-	14900	-
Rice Bran Extr.	-	10200	-
Sunflower Extr.	-	19000	-
Rapeseed Extr.	-	20000	-
Soymeal 48%	-	29600	-
Castor Extr.	-	4300	-

Outlook:

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

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