

**Soy Meal Fundamentals:**

Soy meal, exports price at Kandla (Nov-Dec delivery) was quoted slightly lower at Rs 29400/MT compared to 29625/MT on Monday. The buyers refrained from the market anticipating further fall in the prices followed by weak global cues. Oil World estimated exports of soya meal to decline sizeably by 1.8 Mn T from a year earlier to 26.5 Mn in Oct/March 2012/13.

**Soy DOC Rates at Different Centers**

Centres	Ex-factory rates (Rs/ton)		
	30.10.2012	29.10.2012	Parity To
Indore (MP)	27500	27850	Gujarat, MP
Kota	27500	28000	Rajasthan, Del, Punjab, Haryana
Akola	28200	27800	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	28000	29000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28600	30000	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	29800	Mumbai, Maharashtra
Nagpur (42/46)	28200	28500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30000	29000	Local and South
Solapur	28700	29000	Local and South
Bundi	28000	28000	-

**Soy DOC at Ports**

Centers	Port Price	
	30.10.2012	29.10.2012
Kandla (FOR) (INR/MT)	29400	29625
Kandla (FAS) (USD/MT)	543	551
CNF Indonesia – Yellow SBM	-	570-575

**International Soy DOC**

Argentina FOB USD/MT	29.10.2012	27.10.2012	+/-
Soybean Pellets	567	-	-
Soybean Meal	567	-	-
Soybean Cake Meal	575	-	-
Soy Expellers	575	-	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	30.10.2012	29.10.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	30.10.2012	29.10.2012	Chg
Basis 45%, Saurashtra	26000	26000	Unch
Basis 40%, Saurashtra	24400	24400	Unch
GN Cake, Gondal	26000	26000	Unch

Mustard DOC/Meal	30.10.2012	29.10.2012	Chg
Jaipur (Plant delivery)	18500	18500	Unch
Kandla (FORRs/MT)	18800	19000	-200

Rapeseed Meal	29.10.2012	27.10.2012	Chg
FAS Kandla (USD/MT)	348	-	-
FOR Kandla (Rs/MT)	18700-18800	-	-
FOR Mundra (Rs/MT)	19300	-	-
CNF Indonesia (USD/MT)	388-390	-	-

**Mumbai Oil Meal Quotes:**

Rs/M.T.	30.10.2012	29.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15100	15100	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	29800	29800	Unch
Castor Extr.	4300	4300	Unch

**Outlook:**

*Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.*

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