

# **Soy Meal Fundamentals:**

Soy meal, exports price at Kandla (Nov-Dec delivery) was quoted slightly higher at Rs 30000/MT compared to 29500/MT on Wednesday. However, Indian soya meal shipments have considerably delayed due to port congestions. Export commitments cannot be carried out. The soy meal However, the soy meal fundamentals are strong as the overseas buyers are keen placing the orders.

#### **Soy DOC Rates at Different Centers**

30y DOC Nates	Ex-factory rates (Rs/ton)			
Centres	01.11.2012	31.10.2012	Parity To	
Indore (MP)	28200- 28300	27800	Gujarat, MP	
Kota	28000	27500	Rajasthan, Del, Punjab, Haryana	
Akola	28000	28200	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	28300	28000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	29000	29500	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	29500	29400	Mumbai, Maharashtr a	
Nagpur (42/46)	28200- 28500	28000	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	29500	29500	Local and South	
Solapur	29000	28700	Local and South	
Bundi	28000	28000	-	

Rapeseed Meal	31.10.2012	30.10.2012	Chg
FAS Kandla (USD/MT)	345-347	345-347	Unch
FOR Kandla (Rs/MT)	18700- 18750	18700	+50
FOR Mundra (Rs/MT)	19200- 19250	19100	+150
CNF Indonesia (USD/MT)	392-395	395-397	-2

### Soy DOC at Ports

2	Port Price		
Centers	01.11.2012	31.10.2012	
Kandla (FOR) (INR/MT)	30000	29500	
Kandla (FAS) (USD/MT)	558	545	
CNF Indonesia – Yellow SBM	-	565-567	

### **International Soy DOC**

Argentina FOB USD/MT	31.10.2012	30.10.2012	+/-
Soybean Pellets	580	576	+4
Soybean Meal	580	576	+4
Soybean Cake Meal	588	584	+4
Soy Expellers	588	584	+4

#### **Sunflower Meal Rates**

Contono	Ex-factory rates (Rs/ton)			
Centers	01.11.2012	31.10.2012	Change	
Adoni	20600	20600	Unch	
Khamgaon	19800	19800	Unch	
Parli	20200	20200	Unch	
Latur	20000	20000	Unch	

Groundnut Meal (Rs/MT)	01.11.2012	31.10.2012	Chg
Basis 45%, Saurashtra	25500	-	-
Basis 40%, Saurashtra	24500	-	-
GN Cake, Gondal	25000- 25500	-	-

Mustard DOC/Meal	01.11.2012	31.10.2012	Chg
Jaipur (Plant delivery)	18200	18500	-300
Kandla (FORRs/MT)	18700	18800	-100



# Oil meal Daily Fundamental Report 02 November, 2012

#### Mumbai Oil Meal Quotes:

Rs/M.T.	01.11.2012	31.10.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15200	15100	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	29800	+200
Castor Extr.	4300	4300	Unch

## **Outlook:**

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

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