

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) was quoted slightly higher at Rs 30075/MT compared to 30000/MT on Thursday. However, Indian soya meal shipments have considerably delayed due to port congestions hurting the export commitments. However, the soy meal fundamentals are strong as the overseas buyers are keen placing the orders.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	2.11.2012	1.11.2012	Parity To
Indore (MP)	28200	28200-28300	Gujarat, MP
Kota	27900	28000	Rajasthan, Del, Punjab, Haryana
Akola	28200	28000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	28200	28300	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	29200	29000	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	29500	Mumbai, Maharashtra
Nagpur (42/46)	28200	28200-28500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30000	29500	Local and South
Solapur	30000	29000	Local and South
Bundi	28000	28000	-

Soy DOC at Ports

Centers	Port Price	
	2.11.2012	1.11.2012
Kandla (FOR) (INR/MT)	30075	30000
Kandla (FAS) (USD/MT)	560	558
CNF Indonesia – Yellow SBM	-	575-580

International Soy DOC

Argentina FOB USD/MT	1.11.2012	31.10.2012	+/-
Soybean Pellets	583	580	+3
Soybean Meal	583	580	+3
Soybean Cake Meal	591	588	+3
Soy Expellers	591	588	+3

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	2.11.2012	1.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	2.11.2012	1.11.2012	Chg
Basis 45%, Saurashtra	25000	25500	-500
Basis 40%, Saurashtra	24000	24500	-500
GN Cake, Gondal	25500	25000-25500	Unch

Mustard DOC/Meal	2.11.2012	1.11.2012	Chg
Jaipur (Plant delivery)	18200	18200	Unch
Kandla (FORRs/MT)	18700	18700	Unch

Rapeseed Meal	1.11.2012	31.10.2012	Chg
FAS Kandla (USD/MT)	345-345	345-347	-2
FOR Kandla (Rs/MT)	18700-18800	18700-18750	+50
FOR Mundra (Rs/MT)	19200-19300	19200-19250	+50
CNF Indonesia (USD/MT)	388	392-395	-7

Mumbai Oil Meal Quotes:

Rs/M.T.	2.11.2012	1.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15100	15200	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	43000	43000	Unch

Outlook:

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

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