

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) was quoted lower at Rs 29900/MT compared to 30075/MT on Friday. However, Indian soya meal shipments have considerably delayed due to port congestions. Export commitments cannot be carried out. However, the soy meal fundamentals are strong as the overseas buyers are keen placing the orders.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	03.11.2012	02.11.2012	Parity To
Indore (MP)	28200	28200	Gujarat, MP
Kota	27500	27900	Rajasthan, Del, Punjab, Haryana
Akola	28000	28200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	28000	28200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28000	29200	Andhra, AP, Kar, TN
Dhulia/ Jalna	29700-30000	30000	Mumbai, Maharashtra
Nagpur (42/46)	28000	28200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30000	30000	Local and South
Solapur	28800	30000	Local and South
Bundi	28000	28000	-

Soy DOC at Ports

Centers	Port Price	
	03.11.2012	02.11.2012
Kandla (FOR) (INR/MT)	29900	30075
Kandla (FAS) (USD/MT)	556	560
CNF Indonesia – Yellow SBM	-	575

International Soy DOC

Argentina FOB USD/MT	02.11.2012	01.11.2012	+/-
Soybean Pellets	575	583	-8
Soybean Meal	575	583	-8
Soybean Cake Meal	583	591	-8
Soy Expellers	583	591	-8

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	03.11.2012	02.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	03.11.2012	02.11.2012	Chg
Basis 45%, Saurashtra	25500	25000	+500
Basis 40%, Saurashtra	24500	24000	+500
GN Cake, Gondal	26500	25500	+1000

Mustard DOC/Meal	03.11.2012	02.11.2012	Chg
Jaipur (Plant delivery)	18200	18200	Unch
Kandla (FORRs/MT)	18600	18700	-100

Rapeseed Meal	02.11.2012	01.11.2012	Chg
FAS Kandla (USD/MT)	345	345-345	Unch
FOR Kandla (Rs/MT)	18600-18700	18700-18800	-100
FOR Mundra (Rs/MT)	19100	19200-19300	-200
CNF Indonesia (USD/MT)	390-392	388	+4

Mumbai Oil Meal Quotes:

Rs/M.T.	03.11.2012	02.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15300	15100	+200
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

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