

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) fell and quoted at Rs 29500/MT compared to 29900/MT on Saturday. India exported around 51050 MT of soy meal in the month of October (77% fall) compared to 22,3595 MT during the same period last year.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	05.11.2012	03.11.2012	Parity To
Indore (MP)	27800	28200	Gujarat, MP
Kota	27400	27500	Rajasthan, Del, Punjab, Haryana
Akola	28000	28000	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Hingoli	28000	28000	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Nanded /Latur	27800	28000	Andhra, AP, Kar ,TN
Dhulia/ Jalna	29000	29700-30000	Mumbai, Maharashtra
Nagpur (42/46)	28000	28000	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN
Sangli	30500	30000	Local and South
Solapur	30500	28800	Local and South
Bundi	27800	28000	-

Soy DOC at Ports

Centers	Port Price	
	05.11.2012	03.11.2012
Kandla (FOR) (INR/MT)	29500	29900
Kandla (FAS) (USD/MT)	546	556
CNF Indonesia – Yellow SBM	-	570

International Soy DOC

Argentina FOB USD/MT	03.11.2012	02.11.2012	+/-
Soybean Pellets	-	575	-
Soybean Meal	-	575	-
Soybean Cake Meal	-	583	-
Soy Expellers	-	583	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	05.11.2012	03.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	05.11.2012	03.11.2012	Chg
Basis 45%, Saurashtra	24500	25500	-1000
Basis 40%, Saurashtra	23500	24500	-1000
GN Cake, Gondal	25000	26500	-1500

Mustard DOC/Meal	05.11.2012	03.11.2012	Chg
Jaipur (Plant delivery)	18100	18200	-100
Kandla (FORRs/MT)	18700	18600	+100

Rapeseed Meal	03.11.2012	02.11.2012	Chg
FAS Kandla (USD/MT)	342-345	345	Unch
FOR Kandla (Rs/MT)	18600	18600-18700	-100
FOR Mundra (Rs/MT)	19000-19100	19100	Unch
CNF Indonesia (USD/MT)	390	390-392	-2

Mumbai Oil Meal Quotes:

Rs/M.T.	05.11.2012	03.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15200	15300	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to gain on fresh overseas exports enquiries and forward booking for new season. Recovery may be modest in the next few weeks due to new crop supply pressure.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.