

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) fell and quoted at Rs 30000/MT compared to 29500/MT on Saturday. India exported around 51050 MT of soy meal in the month of October (77% fall) compared to 22,3595 MT during the same period last year.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	06.11.2012	05.11.2012	Parity To
Indore (MP)	28300	27800	Gujarat, MP
Kota	27600	27400	Rajasthan, Del, Punjab, Haryana
Akola	28000	28000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	28000	28000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28500	27800	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	29000	Mumbai, Maharashtra
Nagpur (42/46)	28300	28000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30000	30500	Local and South
Solapur	28800	30500	Local and South
Bundi	27500	27800	-

Soy DOC at Ports

Centers	Port Price	
	06.11.2012	05.11.2012
Kandla (FOR) (INR/MT)	30000	29500
Kandla (FAS) (USD/MT)	550	546
CNF Indonesia – Yellow SBM	-	560-562

International Soy DOC

Argentina FOB USD/MT	05.11.2012	03.11.2012	+/-
Soybean Pellets	568	-	-
Soybean Meal	568	-	-
Soybean Cake Meal	576	-	-
Soy Expellers	576	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	06.11.2012	05.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	06.11.2012	05.11.2012	Chg
Basis 45%, Saurashtra	24500	24500	Unch
Basis 40%, Saurashtra	23500	23500	Unch
GN Cake, Gondal	25500	25000	+500

Mustard DOC/Meal	06.11.2012	05.11.2012	Chg
Jaipur (Plant delivery)	18100	18100	Unch
Kandla (FORRs/MT)	18600	18700	-100

Rapeseed Meal	05.11.2012	03.11.2012	Chg
FAS Kandla (USD/MT)	345	342-345	Unch
FOR Kandla (Rs/MT)	18600-18700	18600	+100
FOR Mundra (Rs/MT)	19100-19200	19000-19100	+100
CNF Indonesia (USD/MT)	392	390	+2

Mumbai Oil Meal Quotes:

Rs/M.T.	06.11.2012	05.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15200	15200	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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