

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) fell and quoted at Rs 30144/MT compared to 30000/MT on Tuesday. World supplies of soya meal will still be tight in the next few weeks, keeping soya meal prices well supported, until sufficient demand-rationing is accomplished. Indian soya meal shipments are considerably delayed in the first 4-8 weeks of this season, due to a late harvest, slow recovery in crushings and port congestions.

Soy DOC Rates at Different Centers

٠	Ex-factory rates (Rs/ton)			
Centres	07.11.2012	06.11.2012	Parity To	
Indore (MP)	28300	28300	Gujarat, MP	
Kota	27600	27600	Rajasthan, Del, Punjab, Haryana	
Akola	28000	28000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	27800	28000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	28100	28500	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	29500	30000	Mumbai, Maharashtr a	
Nagpur (42/46)	28100	28300	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	29500	30000	Local and South	
Solapur	29000	28800	Local and South	
Bundi	27600- 27700	27500	-	

Soy DOC at Ports

2 /	Port Price		
Centers	07.11.2012	06.11.2012	
Kandla (FOR) (INR/MT)	30144	30000	
Kandla (FAS) (USD/MT)	556	550	
CNF Indonesia – Yellow SBM	-	565	

International Soy DOC

Argentina FOB USD/MT	06.11.2012	05.11.2012	+/-
Soybean Pellets	572	568	+4
Soybean Meal	572	568	+4
Soybean Cake Meal	580	576	+4
Soy Expellers	580	576	+4

Sunflower Meal Rates

Contons	Ex-factory rates (Rs/ton)			
Centers	07.11.2012	06.11.2012	Change	
Adoni	20600	20600	Unch	
Khamgaon	19800	19800	Unch	
Parli	20200	20200	Unch	
Latur	20000	20000	Unch	

Groundnut Meal (Rs/MT)	07.11.2012	06.11.2012	Chg
Basis 45%, Saurashtra	-	24500	-
Basis 40%, Saurashtra	-	23500	-
GN Cake, Gondal	27000	25500	+1500

Rapeseed Meal	06.11.2012	05.11.2012	Chg
FAS Kandla (USD/MT)	345	345	Unch
FOR Kandla (Rs/MT)	18700- 18800	18600- 18700	+100
FOR Mundra (Rs/MT)	19100- 19200	19100- 19200	Unch
CNF Indonesia (USD/MT)	385	392	-7

Mustard DOC/Meal	07.11.2012	06.11.2012	Chg
Jaipur (Plant delivery)	18300	18100	+200
Kandla (FORRs/MT)	18800	18600	+200



Oil meal Daily Fundamental Report 08 November, 2012

Mumbai Oil Meal Quotes:

Rs/M.T.	07.11.2012	06.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15300	15200	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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