

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) fell and quoted at Rs 30000/MT compared to 30144/MT on Wednesday on poor domestic buying. Indian soya meal shipments are considerably delayed in the first 4-8 weeks of this season, due to a late harvest, slow recovery in crushing and port congestions.

Soy DOC Rates at Different Centers

	Ex-factory rates (Rs/ton)			
Centres	08.11.2012	07.11.2012	Parity To	
Indore (MP)	28300- 28400	28300	Gujarat, MP	
Kota	27700	27600	Rajasthan, Del, Punjab, Haryana	
Akola	28000	28000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	28200	27800	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	28200	28100	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	30000	29500	Mumbai, Maharashtr a	
Nagpur (42/46)	28300	28100	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	29300	29500	Local and South	
Solapur	29000	29000	Local and South	
Bundi	27500- 27600	27600- 27700	-	

Soy DOC at Ports

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Centers	Port Price			
	08.11.2012	07.11.2012		
Kandla (FOR) (INR/MT)	30000	30144		
Kandla (FAS) (USD/MT)	551	556		
CNF Indonesia – Yellow SBM	-	-		

International Soy DOC

Argentina FOB USD/MT	07.11.2012	06.11.2012	+/-
Soybean Pellets	571	572	-1
Soybean Meal	571	572	-1
Soybean Cake Meal	579	580	-1
Soy Expellers	579	580	-1

Sunflower Meal Rates

Contons	Ex-factory rates (Rs/ton)			
Centers	08.11.2012	07.11.2012	Change	
Adoni	20600	20600	Unch	
Khamgaon	19800	19800	Unch	
Parli	20200	20200	Unch	
Latur	20000	20000	Unch	

Groundnut Meal (Rs/MT)	08.11.2012	07.11.2012	Chg
Basis 45%, Saurashtra	-	-	-
Basis 40%, Saurashtra	-	-	-
GN Cake, Gondal	-	27000	-

Rapeseed Meal	07.11.2012	06.11.2012	Chg
FAS Kandla (USD/MT)	-	345	-
FOR Kandla (Rs/MT)	-	18700- 18800	-
FOR Mundra (Rs/MT)	-	19100- 19200	-
CNF Indonesia (USD/MT)	-	385	-

Mustard DOC/Meal	08.11.2012	07.11.2012	Chg
Jaipur (Plant delivery)	18300	18300	Unch
Kandla (FORRs/MT)	18700	18800	-100

Oil meal Daily Fundamental Report 09 November, 2012

Mumbai Oil Meal Quotes:

Rs/M.T.	08.11.2012	07.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15200	15300	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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