

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) remained flat at Rs 30000/MT compared to Thursday. Indian soya meal shipments are considerably delayed in the first 4-8 weeks of this season, due to a late harvest, slow recovery in crushing and port congestions.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	09.11.2012	08.11.2012	Parity To
Indore (MP)	28300	28300-28400	Gujarat, MP
Kota	27900	27700	Rajasthan, Del, Punjab, Haryana
Akola	30300	28000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	28000	28200	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	28200	28200	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	30000	Mumbai, Maharashtra
Nagpur (42/46)	28200	28300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	29500	29300	Local and South
Solapur	29200	29000	Local and South
Bundi	27200-27300	27500-27600	-

Soy DOC at Ports

Centers	Port Price	
	09.11.2012	08.11.2012
Kandla (FOR) (INR/MT)	30000	30000
Kandla (FAS) (USD/MT)	552	551
CNF Indonesia – Yellow SBM	-	565-567

International Soy DOC

Argentina FOB USD/MT	09.11.2012	08.11.2012	+/-
Soybean Pellets	564	571	-7
Soybean Meal	564	571	-7
Soybean Cake Meal	572	579	-7
Soy Expellers	572	579	-7

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	08.11.2012	07.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	09.11.2012	08.11.2012	Chg
Basis 45%, Saurashtra	-	-	-
Basis 40%, Saurashtra	-	-	-
GN Cake, Gondal	-	-	-

Mustard DOC/Meal

	09.11.2012	08.11.2012	Chg
Jaipur (Plant delivery)	18400	18300	+100
Kandla (FORRs/MT)	19000	18700	+300

Rapeseed Meal	08.11.2012	07.11.2012	Chg
FAS Kandla (USD/MT)	345-347	-	-
FOR Kandla (Rs/MT)	18800-18900	-	-
FOR Mundra (Rs/MT)	19300	-	-
CNF Indonesia (USD/MT)	385-387	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	09.11.2012	08.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15300	15200	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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