

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) fell to Rs 29500/MT compared to Rs 30000/MT Saturday. Indian soya meal shipments are considerably delayed in the first 4-8 weeks of this season, due to a late harvest, slow recovery in crushing and port congestions.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	10.11.2012	09.11.2012	Parity To
Indore (MP)	28000	28300	Gujarat, MP
Kota	27500	27900	Rajasthan, Del, Punjab, Haryana
Akola	28000	30300	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	28000	28000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	28000	28200	Andhra, AP, Kar, TN
Dhulia/ Jalna	29500	30000	Mumbai, Maharashtra
Nagpur (42/46)	27500	28200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	29000	29500	Local and South
Solapur	28900	29200	Local and South
Bundi	27500	27200-27300	-

Soy DOC at Ports

Centers	Port Price	
	10.11.2012	09.11.2012
Kandla (FOR) (INR/MT)	29500	30000
Kandla (FAS) (USD/MT)	540	552
CNF Indonesia – Yellow SBM	-	562

International Soy DOC

Argentina FOB USD/MT	09.11.2012	08.11.2012	+/-
Soybean Pellets	551	564	-13
Soybean Meal	551	564	-13
Soybean Cake Meal	559	572	-13
Soy Expellers	559	572	-13

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	10.11.2012	09.11.2012	Change
Adoni	20600	20600	Unch
Khamgaon	19800	19800	Unch
Parli	20200	20200	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	10.11.2012	09.11.2012	Chg
Basis 45%, Saurashtra	-	-	-
Basis 40%, Saurashtra	-	-	-
GN Cake, Gondal	-	-	-

Mustard DOC/Meal	10.11.2012	09.11.2012	Chg
Jaipur (Plant delivery)	Closed	18400	-
Kandla (FORRs/MT)	Closed	19000	-

Rapeseed Meal	09.11.2012	08.11.2012	Chg
FAS Kandla (USD/MT)	350-353	345-347	+6
FOR Kandla (Rs/MT)	19000-19100	18800-18900	+200
FOR Mundra (Rs/MT)	19400	19300	+100
CNF Indonesia (USD/MT)	387-388	385-387	+1

Mumbai Oil Meal Quotes:

Rs/M.T.	10.11.2012	09.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15400	15300	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30000	30000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.