AGRIWATCH

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) reported lower at Rs 29175/MT compared with 29500/MT, Friday. World soy meal supplies are expected to remain tight in the upcoming weeks. Indian soy meal shipments are considerably delayed in the first 4-8 weeks of this season, due to a late harvest, slow recovery in crushing and port congestions.

Soy DOC Rates at Different Centers

Comtrac	Ex-factory rates (Rs/ton)			
Centres	16.11.2012	15.11.2012	Parity To	
Indore (MP)	27700	Closed	Gujarat, MP	
Kota	27500	Closed	Rajasthan, Del, Punjab, Haryana	
Akola	27500	Closed	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	-	Closed	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded /Latur	27700	Closed	Andhra, AP, Kar ,TN	
Dhulia/ Jalna	28800	Closed	Mumbai, Maharashtr a	
Nagpur (42/46)	27700	Closed	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN	
Sangli	29000	Closed	Local and South	
Solapur	28000	Closed	Local and South	
Bundi	27200	Closed	-	

Soy DOC at Ports

Contoro	Port Price		
Centers	16.11.2012	15.11.2012	
Kandla (FOR) (INR/MT)	29175	29500	
Kandla (FAS) (USD/MT)	531	537	
CNF Indonesia – Yellow SBM	-	545	

International Soy DOC

Argentina FOB USD/MT	15.11.2012	14.11.2012	+/-
Soybean Pellets	527	533	-6
Soybean Meal	527	533	-6
Soybean Cake Meal	535	541	-6
Soy Expellers	535	541	-6

Sunflower Meal Rates

Comtons	Ex-factory rates (Rs/ton)			
Centers	16.11.2012	15.11.2012	Change	
Adoni	-	Closed	-	
Khamgaon	-	Closed	-	
Parli	-	Closed	-	
Latur	-	Closed	-	

Groundnut Meal (Rs/MT)	16.11.2012	15.11.2012	Chg
Basis 45%, Saurashtra	Closed	Closed	-
Basis 40%, Saurashtra	Closed	Closed	-
GN Cake, Gondal	Closed	Closed	-

Rapeseed Meal	15.11.2012	14.11.2012	Chg
FAS Kandla (USD/MT)	348-350	-	-
FOR Kandla (Rs/MT)	18900	-	-
FOR Mundra (Rs/MT)	19300	-	-
CNF Indonesia (USD/MT)	395-397	-	-

Mustard DOC/Meal	16.11.2012	15.11.2012	Chg
Jaipur (Plant delivery)	18200	Closed	-
Kandla (FORRs/MT)	18900	Closed	-



Mumbai Oil Meal Quotes:

Rs/M.T.	16.11.2012	15.11.2012	+/-
G.N. Extr (45%)	-	-	-
KardiExtr	-	-	-
Undec Cottonseed Exp	-	-	-
Rice Bran Extr.	-	-	-
Sunflower Extr.	-	-	-
Rapeseed Extr.	-	-	-
Soymeal 48%	-	-	-
Castor Extr.	-	-	-

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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