

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) slightly declined to Rs 28550/MT compared with Rs 28900/MT on Thursday. A vessel is expected to arrive at Kandla port to load 10,000 MT of meal for export. About 14175 MT of soy meal has been shipped from the Kandla port. Soya meal consumption in the EU-27 has suffered from the extremely high prices prevailing in recent months.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	23.11.2012	22.11.2012	Parity To
Indore (MP)	26900	27300	Gujarat, MP
Kota	27300	27300	Rajasthan, Del, Punjab, Haryana
Akola	27500	27500	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	27500	28000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	27400	27500	Andhra, AP, Kar, TN
Dhulia/ Jalna	29000	29000	Mumbai, Maharashtra
Nagpur (42/46)	28500	28000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	28000	29000	Local and South
Solapur	28000	29000	Local and South
Bundi	27150	27300	-

Soy DOC at Ports

Centers	Port Price	
	23.11.2012	22.11.2012
Kandla (FOR) (INR/MT)	28550	28900
Kandla (FAS) (USD/MT)	516	524
CNF Indonesia – Yellow SBM	-	540-542

International Soy DOC

Argentina FOB USD/MT	22.11.2012	21.11.2012	+/-
Soybean Pellets	-	526	-
Soybean Meal	-	526	-
Soybean Cake Meal	-	534	-
Soy Expellers	-	534	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	23.11.2012	22.11.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	23.11.2012	22.11.2012	Chg
Basis 45%, Saurashtra	27600	27600	Unch
Basis 40%, Saurashtra	25100	25100	Unch
GN Cake, Gondal	29500	29500	Unch

Mustard DOC/Meal	23.11.2012	22.11.2012	Chg
Jaipur (Plant delivery)	17300	17300	Unch
Kandla (FORRs/MT)	17900	18000	-100

Rapeseed Meal	22.11.2012	21.11.2012	Chg
FAS Kandla (USD/MT)	335	-	-
FOR Kandla (Rs/MT)	18000	-	-
FOR Mundra (Rs/MT)	18500-18600	-	-
CNF Indonesia (USD/MT)	380	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	23.11.2012	22.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15000	15000	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	29500	29500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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