

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) remained steady at Rs 28550/MT compared Thursday. No fresh or major activity reported at the key Indian ports. A vessel is expected to arrive at Kandla port to load 10,000 MT of meal for export. A vessel is working at cargo jetties to load 14175 MT of soy meal at Kandla port. Soya meal consumption in the EU-27 has suffered from the extremely high prices prevailing in recent months.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	24.11.2012	23.11.2012	Parity To
Indore (MP)	27000	26900	Gujarat, MP
Kota	27100	27300	Rajasthan, Del, Punjab, Haryana
Akola	27400	27500	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	-	27500	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	27400	27400	Andhra, AP, Kar, TN
Dhulia/ Jalna	29000	29000	Mumbai, Maharashtra
Nagpur (42/46)	28500	28500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	29500	28000	Local and South
Solapur	29000	28000	Local and South
Bundi	27000	27150	-

Soy DOC at Ports

Centers	Port Price	
	24.11.2012	23.11.2012
Kandla (FOR) (INR/MT)	28550	28550
Kandla (FAS) (USD/MT)	515	516
CNF Indonesia – Yellow SBM	-	538-540

International Soy DOC

Argentina FOB USD/MT	23.11.2012	22.11.2012	+/-
Soybean Pellets	526	-	-
Soybean Meal	526	-	-
Soybean Cake Meal	534	-	-
Soy Expellers	534	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	24.11.2012	23.11.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	24.11.2012	23.11.2012	Chg
Basis 45%, Saurashtra	27600	27600	Unch
Basis 40%, Saurashtra	25000	25100	-100
GN Cake, Gondal	29000	29500	-500

Mustard DOC/Meal	24.11.2012	23.11.2012	Chg
Jaipur (Plant delivery)	17100	17300	-200
Kandla (FORRs/MT)	17500	17900	-400

Rapeseed Meal	23.11.2012	22.11.2012	Chg
FAS Kandla (USD/MT)	325-327	335	-8
FOR Kandla (Rs/MT)	17500	18000	-500
FOR Mundra (Rs/MT)	18400-18500	18500-18600	-100
CNF Indonesia (USD/MT)	370-372	380	-8

Mumbai Oil Meal Quotes:

Rs/M.T.	24.11.2012	23.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	15000	15000	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	29500	29500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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