# **AW AGRIWATCH**

## Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) improved to Rs 28900/MT from Rs 28800/MT on Wednesday. About 4 vessels are expected to arrive at Kandla port to load a total of 92,600 MT of soy meal for exports to unknown destination.

#### Soy DOC Rates at Different Centers

| Quantana          | Ex-factory rates (Rs/ton) |            |   |  |
|-------------------|---------------------------|------------|---|--|
| Centres           | 13.12.2012                | 12.12.2012 | Parity To   |  |
| Indore (MP)       | 26800                     | 26500      | Gujarat, MP   |  |
| Kota              | 26800                     | 26500      | Rajasthan,<br>Del, Punjab,<br>Haryana                           |  |
| Akola             | 26700                     | 26700      | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |
| Hingoli           | 26800                     | 26500      | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |
| Nanded<br>/Latur  | 28000                     | -          | Andhra, AP,<br>Kar ,TN  |  |
| Dhulia/ Jalna     | 29000                     | 28000      | Mumbai,<br>Maharashtra  |  |
| Nagpur<br>(42/46) | 28000                     | 27900      | Chattisgarh,<br>Orissa,<br>Bihar,<br>Bangladesh,<br>AP, Kar, TN |  |
| Sangli            | 27400                     | 28000      | Local and<br>South  |  |
| Solapur           | 27400                     | 27500      | Local and<br>South  |  |
| Bundi             | 26500                     | 26200      | -   |  |

#### Soy DOC at Ports

| Contone                       | Port Price |            |  |
|-------------------------------|------------|------------|--|
| Centers                       | 13.12.2012 | 12.12.2012 |  |
| Kandla (FOR)<br>(INR/MT)      | 28900      | 28800      |  |
| Kandla (FAS)<br>(USD/MT)      | 533        | 531        |  |
| CNF Indonesia –<br>Yellow SBM | -          | 543-545    |  |

### International Soy DOC

| Argentina FOB USD/MT | 12.12.2012 | 11.12.2012 | +/- |
|----------------------|------------|------------|-----|
| Soybean Pellets      | 563        | 561        | +2  |
| Soybean Meal         | 563        | 561        | +2  |
| Soybean Cake Meal    | 571        | 569        | +2  |
| Soy Expellers        | 571        | 569        | +2  |

#### **Sunflower Meal Rates**

| Contono  | Ex-factory rates (Rs/ton) |            |        |  |
|----------|---------------------------|------------|--------|--|
| Centers  | 13.12.2012                | 12.12.2012 | Change |  |
| Adoni    | 18600                     | 18600      | Unch   |  |
| Khamgaon | 18000                     | 18000      | Unch   |  |
| Parli    | 18400                     | 18400      | Unch   |  |
| Latur    | 18200                     | 18200      | Unch   |  |

| Groundnut Meal (Rs/MT) | 13.12.2012 | 12.12.2012 | Chg  |
|------------------------|------------|------------|------|
| Basis 45%, Saurashtra  | 26500      | 27000      | -500 |
| Basis 40%, Saurashtra  | 23500      | 24000      | -500 |
| GN Cake, Gondal        | 28000      | -          | -    |

|      | Mustard DOC/Meal        | 13.12.2012 | 12.12.2012 | Chg  |
|------|-------------------------|------------|------------|------|
| -100 | Jaipur (Plant delivery) | 16500      | 16800      | -300 |
| -2   | Kandla (FORRs/MT)       | 17500      | 17800      | -300 |

| Rapeseed Meal          | 12.12.2012      | 11.12.2012      | Chg  |
|------------------------|-----------------|-----------------|------|
| FAS Kandla (USD/MT)    | 325             | 325             | Unch |
| FOR Kandla (Rs/MT)     | 17600-<br>17700 | 17700-<br>17750 | -50  |
| FOR Mundra (Rs/MT)     | 18100           | 18100-<br>18200 | -100 |
| CNF Indonesia (USD/MT) | 365-368         | 365-366         | -2   |

Mumbai Oil Meal Quotes:

| Rs/M.T.                 | 13.12.2012 | 12.12.2012 | +/-  |
|-------------------------|------------|------------|------|
| G.N. Extr (45%)         | 30000      | 30000      | Unch |
| KardiExtr               | 7500       | 7500       | Unch |
| Undec Cottonseed<br>Exp | 14100      | 14100      | Unch |
| Rice Bran Extr.         | 10200      | 10200      | Unch |
| Sunflower Extr.         | 19000      | 19000      | Unch |
| Rapeseed Extr.          | 20000      | 20000      | Unch |
| Soymeal 48%             | 28500      | 28500      | Unch |
| Castor Extr.            | 4300       | 4300       | Unch |

#### **Outlook:**

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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