

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Dec-Jan delivery) was reported lower at Rs 29150/MT compared with Rs 29450/MT on Monday. Fresh soy meal trade enquiries have been reported from Iran which is one of the biggest meal buyers and deals are expected to finalize.

Soy DOC Rates at Different Centers

| | Ex-factory rates (Rs/ton) | | | | | |
|------------------------|---------------------------|-------------|--------------|-----------------|---|-----------------------------------|
| Centres | 26.12.2 | 012 | 24.12.2012 | | Parit | ty To |
| Indore (MP) | 2720 | 0 | 274 | 00 | Guja | rat, MP |
| Kota | 2730 | 0 | 276 | 00 | Del, P | sthan, unjab, /ana |
| Akola | 2750 | 0 | 280 | 00 | Chatti Orrisa | lhra, sgarh, ,Jhark , WB |
| Hingoli | 2880 | 0 | 28300 | | Andhra, Chattisgarh, Orrisa,Jhark hand, WB | |
| Nanded /Latur | 2800 | 28000 2880 | | 00 | Andhra, AP, Kar ,TN | |
| Dhulia/ Jalna | 2880 | 28800 29200 | | 00 | Mumbai, Maharashtra | |
| Nagpur (42/46) | 2750 | 27500 2800 | | 00 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN | |
| Sangli | 2900 | 0 | 29300 | | Local and South | |
| Solapur | 2850 | 0 | 28800 | | Local and South | |
| Bundi | 2720 2730 | | 28000 | | - | |
| Rapeseed Meal | | 24.1 | 2.2012 22.12 | | 2.2012 | Chg |
| FAS Kandla (USD/MT) | | - : | | 320 | 0-322 - | |
| FOR Kandla (Rs/MT) | | - | | 17700- 17800 | | - |
| FOR Mundra (Rs/MT) | | | _ | | 3100- 3200 - | |
| CNF Indonesia (USD/MT) | | - | | 358-360 | | - |

Soy DOC at Ports

| Contoro | Port Price | | |
|-------------------------------|------------|------------|--|
| Centers | 26.12.2012 | 24.12.2012 | |
| Kandla (FOR) (INR/MT) | 29150 | 29450 | |
| Kandla (FAS) (USD/MT) | 521 | 535 | |
| CNF Indonesia – Yellow SBM | - | - | |

International Soy DOC

| Argentina FOB USD/MT | 24.12.2012 | 22.12.2012 | +/- |
|----------------------|------------|------------|-----|
| Soybean Pellets | - | - | - |
| Soybean Meal | - | - | - |
| Soybean Cake Meal | - | - | - |
| Soy Expellers | - | - | - |

Sunflower Meal Rates

| Contono | Ex-factory rates (Rs/ton) | | | |
|----------|---------------------------|------------|--------|--|
| Centers | 26.12.2012 | 24.12.2012 | Change | |
| Adoni | 20000 | 20000 | Unch | |
| Khamgaon | 19800 | 19800 | Unch | |
| Parli | 19800 | 19800 | Unch | |
| Latur | 19600 | 19600 | Unch | |

| Groundnut Meal (Rs/MT) | 26.12.2012 | 24.12.2012 | Chg |
|------------------------|-----------------|------------|------|
| Basis 45%, Saurashtra | 26700 | 27000 | -300 |
| Basis 40%, Saurashtra | 24200 | 24500 | -300 |
| GN Cake, Gondal | 28500- 29000 | 29000 | Unch |

| Mustard DOC/Meal | 26.12.2012 | 24.12.2012 | Chg |
|-------------------------|------------|------------|-----|
| Jaipur (Plant delivery) | - | 16500 | - |
| Kandla (FORRs/MT) | - | 17500 | - |

Mumbai Oil Meal Quotes:

| Rs/M.T. | 26.12.2012 | 24.12.2012 | +/- |
|-------------------------|------------|------------|------|
| G.N. Extr (45%) | 30000 | 30000 | Unch |
| KardiExtr | 7500 | 7500 | Unch |
| Undec Cottonseed Exp | 14300 | 14300 | Unch |
| Rice Bran Extr. | 10200 | 10200 | Unch |
| Sunflower Extr. | 19000 | 19000 | Unch |
| Rapeseed Extr. | 20000 | 20000 | Unch |
| Soymeal 48% | 29500 | 29700 | -200 |
| Castor Extr. | 4300 | 4300 | Unch |

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking.

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