

Oilseeds Domestic Fundamentals:

Weak sentiments featured in the soybean cash markets of Madhya Pradesh due to feeble buying activity, Monday. Further, fall in Malaysian palm oil remained a negative factor for the domestic market. The soybean arrivals in Madhya Pradesh declined and reported at 1.25 lakh bags compared to 1.75 lakh bags previous day. Dull buying activity featured in the key markets of MP after recent festive buying, Makar Sankranti. The pressure was witnessed in the RM seed market too with reports of bad weather over RM seed growing region.

International Oilseeds Fundamental:

Oil World has estimated crop loss of about 3 Mln T in Brazil alone primarily attributed to drought in South Brazil. The global soybean supply outlook still remains critical with crop losses in Argentina, Paraguay and Uruguay.

Outlook:

Soybean prices (all paid, Indore) are expected to further ease on dull buying and bearish global oil and fats market. The dip in the prices is a buying opportunity, in view of stronger market in days ahead.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jan-12	-32.50	2490.00	2508.00	2453.00	2460.0
Feb-12	-29.50	2576.00	2600.00	2551.50	2554.0
Mar-12	-29.00	2603.50	2624.00	2575.00	2579.0
Apr-12	-25.00	2635.00	2650.00	2600.00	2609.0

Contract	Volume	Change	OI	Change
Jan-12	11760	-28210	45910	-8690
Feb-12	127200	-28960	307030	-4070
Mar-12	58180	-19640	183980	12240
Apr-12	15800	-11210	54390	270

Billed (Plant Delivery) price in spot vs. future price:

Spread	Jan-12	Feb-12	Mar-12	Apr-12
Spot	33	-61	-86	-116
Jan-12		94	119	149
Feb-12			25	55
Mar-12				30

*Far Month Contract - Near Month Contract. Basis: Spot - Future.

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jan-12	19.00	3740.00	3778.00	3710.00	3775.00
April-12	-30.00	3450.00	3484.00	3400.00	3436.00
May-12	-37.00	3495.00	3530.00	3441.00	3473.00
Jun-12					

Contract	Volume	Change	OI	Change
Jan-12	31550	5560	96370	-3020
April-12	107930	-10010	124570	13810
May-12	35060	15230	36060	3870
Jun-12				

Spread	Jan-12	April-12	May-12	Jun-12
Spot	-102.00	237.00	200.00	
Jan-12			-302.00	
April-12			37.00	
May-12				

*Far Month Contract - Near Month Contract. Basis: Spot - Future.

Stocks	Demat 14.01.2011	In-Process 14.01.2011	Total 14.01.2011	FED
Akola	10554	1254	11808	
Indore				
Kota	24663	3502	28165	
Sagar	1210	91	1301	

*SBN Fed Stocks Expiry on Jan '12

Stocks	Demat 14.01.2011	In-Process 14.01.2011	Total 14.01.2011	FED
S Ganganagar	12994	4747	17741	
Bikaner	7868	3581	11449	
Kota	13549	5648	19197	
Jaipur	16165	5998	22163	
Alwar	2058	1992	4050	
Hapur	0	10	10	

*RMS Fed Stocks Expiry on 5 Feb '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean `		16/1/2012	13/1/2012	
	Indore –Plant	2460-2525	2490-2530	-5
	Indore –Mandi	2360-2430	2380-2440	-10
	Nagpur-Plant	2425	2440-2450	-25
	Nagpur – Mandi	2325-2425	2325-2425	Unch
	Kota-Plant	2450-2460	2475	-15
	Kota – Mandi	2380-2400	2375-2400	Unch
	Bundi-Plant	2450-2470	2470-2490	-20
	Bundi-Mandi	2390-2400	2360-2400	Unch
	Baran-Plant	2450	2440-2450	Unch
	Baran-Mandi	2350-2375	2375-2400	-25
	Bhawani Mandi Jhalawar – Kota Plant Delivery	2475-2480	2475-2500	-20
	Jhalwar-Mandi	2390-2415	2375-2415	Unch
Rapeseed/Mustard	Jaipur – C	3670-3675	3600-3610	+65
	Alwar – C	3500	3525	-25
	SriGanganagar	3205	3200	+5
	Delhi– C	3550	3600	-50
	Kota (Non-Condition)	3200-3250	3300	-50
	Neewai	3450	3500	-50
	Hapur (UP)	3525	3600	-75
Groundnut Seed	Rajkot	820	820	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	Closed	28000-30000	-
	Latur	30500-33000	31000-33000	Unch
	Solapur	30150-33000	30150-33000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		16/1/2012	13/1/2012	
	Madhya Pradesh	125000	175000	-50000
	Maharashtra	100000	100000	Unch
	Rajasthan	30000	35000	-5000
	Bundi (Raj)	400	400	Unch
	Baran (Raj)	2000	3000	-1000
	Jhalawar (Raj)	1000	1500	-500
Rapeseed/Mustard	Rajasthan	45000	45000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	16/1/2012	14/1/2012	Change
Niger Seed (4% FM)	3850	3875	-25
Sesame White 98/2/1 FM	6125	6175	-50
Sunflower Seed	3600	3600	Unch
Kardi Seed 2% Exp Quality	3175	3190	-15
Groundnut Kernel	5050	5050	Unch
Castor Seed (Bombay)	3790	3850	-60

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