

**Oilseeds Domestic Fundamentals:**

The soybean (plant delivery, Indore) prices featured losses on weak global cues and sluggish buying activity, Monday. Besides, Malaysian palm oil at BMD extended losses. The soybean arrivals in Madhya Pradesh improved and reported at 30,000 bags compared to 25,000 bags on Saturday. The soybean crush margin at Indore plants has recovered and reported at Rs -900/MT compared to Rs -1340/MT on Saturday. Besides, RM seed prices witnessed weak tone as buyers refrained themselves from the active buying in the falling price trend.

**International Oilseeds Fundamental:**

The Brazilian soybean cultivators have sold 86 per cent of the 2011/12 season, as reported by SAFRAS and Mercado in their recent report. In year-ago corresponding period, the sales involved 67 per cent.

**Outlook:**

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-12	-29.50	3296.00	3302.00	3261.50	3292.0
Jul-12	-18.00	3305.50	3328.00	3273.00	3318.0
Aug-12	-24.50	3330.00	3340.50	3285.50	3329.0
Sep-12					

Contract	Volume	Change	OI	Change
Jun-12	39910	350	46560	-6730
Jul-12	99170	30630	116110	-770
Aug-12	9810	2970	28990	3550
Sep-12				

**Billed (Plant Delivery) price in spot vs. future price:**

Spread	Jun-12	Jul-12	Aug-12
Basis	93		
Jun-12		26	37
Jul-12			11
Aug-12			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jun-12	-24.00	3670.00	3670.00	3582.00	3656.00
Jul-12	-13.00	3714.00	3732.00	3663.00	3725.00
Aug-12	-13.00	3731.00	3775.00	3708.00	3770.00
Sep-12	-13.00	3775.00	3810.00	3743.00	3807.00

Contract	Volume	Change	OI	Change
Jun-12	59010	10650	41540	-16740
Jul-12	117110	29190	99930	14240
Aug-12	22720	3390	49250	5670
Sep-12	2930	-1430	6720	920

Spread	Jun-12	Jul-12	Aug-12
Basis	132.00		
Jun-12		69.00	114.00
Jul-12			45.00
Aug-12			37.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 2.6.2012	In-Process 2.6.2012	Total 2.6.2012	FED
Akola	5772	0	5772	
Indore	-	-	-	
Kota	16707	0	16707	
Sagar	813	30	843	

\*SBN Fed Stocks Expiry on Jun '12

Stocks	Demat 2.6.2012	In-Process 2.6.2012	Total 2.6.2012	FED
S Ganganagar	27745	1383	29128	
Bikaner	3867	0	3867	
Kota	38708	10	38718	
Jaipur	44225	161	44386	
Alwar	14637	0	14637	
Hapur	511	0	511	

\*RMS Fed Stocks Expiry on Jun '12

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		4.6.2012	2.6.2012	
	Indore –Plant	3350-3420	3400-3470	-50
	Indore –Mandi	3270-3340	3275-3325	+15
	Nagpur-Plant	3300-3350	3350	Unch
	Nagpur – Mandi	3200-3300	3250-3300	Unch
	Kota-Plant	3425	3450	-25
	Kota – Mandi	3300	3350	-50
	Bundi-Plant	3350	3400	-50
	Bundi-Mandi	3300	3350	-50
	Baran-Plant	-	-	-
	Baran-Mandi	-	3350	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3350-3375	3400	-25
	Jhalwar-Mandi	3300-3350	3350	Unch
Rapeseed/Mustard	Jaipur – C	3785-3790	3850-3855	-65
	Alwar – C	3700	3750	-50
	SriGanganagar	3310	3370	-60
	Delhi– C	3850	3825	+25
	Kota (Non-Condition)	3400-3500	3500-3600	-100
	Neewai	3800	3900	-100
	Hapur (UP)	3800	3900	-100
Groundnut Seed	Rajkot	925	925	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	33000-33500	32000-33000	+500
	Solapur	33000-34000	33350-33425	+575
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		4.6.2012	2.6.2012	
	Madhya Pradesh	30000	25000	+5000
	Maharashtra	20000	7000	+13000
	Rajasthan	5000	5000	Unch
	Bundi (Raj)	20	10	+10
	Baran (Raj)	-	300	-
	Jhalawar (Raj)	150	100	+50
Rapeseed/Mustard	Rajasthan	67000	65000	+2000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	4.6.2012	2.6.2012	Change
Niger Seed (4% FM)	4350	4350	Unch
Sesame White 98/2/1 FM	6700	6700	Unch
Sunflower Seed	3700	3700	Unch
Kardi Seed 2% Exp Quality	3550	3550	Unch
Groundnut Kernel	5850	5850	Unch
Castor Seed (Bombay)	3125	3150	-25

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