

Oilseeds Domestic Fundamentals:

The soybean (plant delivery, Indore) witnessed slight gains at Rs3400-3500/Qtl compared to Rs3425-3480/Qtl on Thursday. The soybean arrivals in Madhya Pradesh slightly increased and reported at 35,000 bags compared to 30,000 bags on Thursday. The RM seed prices fell pressured by weak Malaysian palm oil, Friday.

International Oilseeds Fundamental:

Soybean shipments of the US, Argentina and Brazil rocketed to a record 10.5 Mn T in May, up more than one third, as reported by Oil World.

Outlook:

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-12	-17.00	3430.50	3453.50	3416.50	3416.5
Jul-12	-17.50	3433.00	3440.00	3385.00	3404.0
Aug-12	-16.00	3430.00	3435.00	3385.50	3404.0
Sep-12					

Contract	Volume	Change	OI	Change
Jun-12	8510	-10800	36330	-2000
Jul-12	85180	-86670	119470	-1840
Aug-12	9780	-20710	32810	920
Sep-12				

Billed (Plant Delivery) price in spot vs. future price:

Spread	Jun-12	Jul-12	Aug-12
Basis	33.5	-	-
Jun-12		-12.5	-12.5
Jul-12			0
Aug-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-12	-17.00	3713.00	3728.00	3686.00	3714.00
Jul-12	-29.00	3793.00	3793.00	3733.00	3755.00
Aug-12	-33.00	3834.00	3835.00	3786.00	3806.00
Sep-12	-18.00	3862.00	3862.00	3830.00	3861.00

Contract	Volume	Change	OI	Change
Jun-12	4140	-4610	22890	-780
Jul-12	86690	-86300	103170	-780
Aug-12	22970	-11440	51040	-1480
Sep-12	190	-860	7410	0

Spread	Jun-12	Jul-12	Aug-12
Basis	134.00	-	-
Jun-12		41.00	92.00
Jul-12			51.00
Aug-12			55.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 7.6.2012	In-Process 7.6.2012	Total 7.6.2012	FED
Akola	5672	0	5672	
Indore	-	-	-	
Kota	11473	0	11473	
Sagar	842	0	842	

*SBN Fed Stocks Expiry on Jun '12

Stocks	Demat 7.6.2012	In-Process 7.6.2012	Total 7.6.2012	FED
S Ganganagar	29778	601	30379	
Bikaner	3887	20	3907	
Kota	35015	0	35015	
Jaipur	43627	60	43687	
Alwar	14476	0	14476	
Hapur	511	0	511	

*RMS Fed Stocks Expiry on Jun '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		8.6.2012	7.6.2012	
	Indore –Plant	3400-3500	3425-3480	+20
	Indore –Mandi	3300-3400	3300-3370	+30
	Nagpur-Plant	3435	3400-3425	+10
	Nagpur – Mandi	3425	3300-3400	+25
	Kota-Plant	3425	3400	+25
	Kota – Mandi	3300-3350	3300-3350	Unch
	Bundi-Plant	3425	3425	Unch
	Bundi-Mandi	3400	3400	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	3350	3300	+50
	BhawaniMandiJhalawar– Kota Plant Delivery	3475	3450	+25
	Jhalwar-Mandi	3400	3400	Unch
Rapeseed/Mustard	Jaipur – C	3845-3850	3880-3385	-35
	Alwar – C	3750	3800	-50
	SriGanganagar	3340	3350	-10
	Delhi– C	3850	3900	-50
	Kota (Non-Condition)	3500-3650	3450-3650	Unch
	Neewai	3825	3850	-25
	Hapur (UP)	3900	3900	Unch
Groundnut Seed	Rajkot	960	960	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	32000-33500	32000-34500	-1000
	Solapur	33000-34000	33000-34000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		8.6.2012	7.6.2012	
	Madhya Pradesh	35000	30000	+5000
	Maharashtra	25000	25000	Unch
	Rajasthan	8000	8000	Unch
	Bundi (Raj)	15	15	Unch
	Baran (Raj)	600	500	+100
	Jhalawar (Raj)	150	400	-250
Rapeseed/Mustard	Rajasthan	60000	63000	-3000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	8.6.2012	7.6.2012	Change
Niger Seed (4% FM)	4350	4325	+25
Sesame White 98/2/1 FM	6750	6750	Unch
Sunflower Seed	3700	3700	Unch
Kardi Seed 2% Exp Quality	3550	3550	Unch
Groundnut Kernel	5900	5900	Unch
Castor Seed (Bombay)	3025	3050	-25

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