

Oilseeds Domestic Fundamentals:

The soybean (plant delivery, Indore) featured losses on poor buying support, Saturday. Besides, CBOT soybean closed lower. The soybean arrivals in Madhya Pradesh further increased and reported at 40,000 bags compared to 35,000 bags on Friday. Besides, the RM seed prices fell on weak buying from millers and the stockists, Saturday.

International Oilseeds Fundamental:

Soybean shipments of the US, Argentina and Brazil rocketed to a record 10.5 Mn T in May, up more than one third, as reported by Oil World.

Outlook:

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-12	-41.50	3428.00	3428.00	3350.50	3380.0
Jul-12	-61.50	3408.00	3409.00	3315.00	3340.0
Aug-12	-80.50	3404.00	3405.00	3310.00	3321.0
Sep-12					

Contract	Volume	Change	OI	Change
Jun-12	6500	-2010	35080	-1250
Jul-12	72210	-12970	117480	-1990
Aug-12	16440	6660	35730	2920
Sep-12				

Billed (Plant Delivery) price in spot vs. future price:

Spread	Jun-12	Jul-12	Aug-12
Basis	35	-	-
Jun-12		-40	-59
Jul-12			-19
Aug-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-12	-58.00	3708.00	3711.00	3651.00	3655.00
Jul-12	-55.00	3750.00	3762.00	3693.00	3702.00
Aug-12	-58.00	3800.00	3813.00	3743.00	3752.00
Sep-12	-58.00	3840.00	3845.00	3782.00	3791.00

Contract	Volume	Change	OI	Change
Jun-12	5790	1650	21260	-1630
Jul-12	76470	-10220	100670	-2500
Aug-12	19570	-3400	50990	-50
Sep-12	1960	1770	8230	820

Spread	Jun-12	Jul-12	Aug-12
Basis	173.00	-	-
Jun-12		47.00	97.00
Jul-12			50.00
Aug-12			39.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 8.6.2012	In-Process 8.6.2012	Total 8.6.2012	FED
Akola	5443	0	5443	
Indore	-	-	-	
Kota	7564	0	7564	
Sagar	822	0	822	

*SBN Fed Stocks Expiry on Jun '12

Stocks	Demat 8.6.2012	In-Process 8.6.2012	Total 8.6.2012	FED
S Ganganagar	30068	932	31000	
Bikaner	3907	0	3907	
Kota	34995	0	34995	
Jaipur	43517	50	43567	
Alwar	14024	0	14024	
Hapur	511	50	561	

*RMS Fed Stocks Expiry on Jun '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		9.6.2012	8.6.2012	
	Indore –Plant	3380-3450	3400-3500	-50
	Indore –Mandi	3300-3380	3300-3400	-20
	Nagpur-Plant	3350-3375	3435	-60
	Nagpur – Mandi	3250-3300	3425	-125
	Kota-Plant	3400-3450	3425	+25
	Kota – Mandi	3325-3350	3300-3350	Unch
	Bundi-Plant	3380	3425	-45
	Bundi-Mandi	3300	3400	-100
	Baran-Plant	-	-	-
	Baran-Mandi	3350	3350	Unch
	BhawaniMandiJhalawar– Kota Plant Delivery	3400	3475	-75
	Jhalwar-Mandi	3350-3375	3400	-25
Rapeseed/Mustard	Jaipur – C	3825-3830	3845-3850	-20
	Alwar – C	3725	3750	-25
	SriGanganagar	3310	3340	-30
	Delhi– C	3870	3850	+20
	Kota (Non-Condition)	3600	3500-3650	-50
	Neewai	3800	3825	-25
	Hapur (UP)	3890	3900	-10
Groundnut Seed	Rajkot	960	960	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	32000-33500	32000-33500	Unch
	Solapur	33000-34000	33000-34000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		9.6.2012	8.6.2012	
	Madhya Pradesh	40000	35000	+5000
	Maharashtra	15000	25000	-10000
	Rajasthan	7000	8000	-1000
	Bundi (Raj)	15	15	Unch
	Baran (Raj)	500	600	-100
	Jhalawar (Raj)	150	150	Unch
Rapeseed/Mustard	Rajasthan	60000	60000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	9.6.2012	8.6.2012	Change
Niger Seed (4% FM)	4350	4350	Unch
Sesame White 98/2/1 FM	6750	6750	Unch
Sunflower Seed	3700	3700	Unch
Kardi Seed 2% Exp Quality	3550	3550	Unch
Groundnut Kernel	5900	5900	Unch
Castor Seed (Bombay)	2925	3025	-100

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