

**Oilseeds Domestic Fundamentals:**

The soybean (plant delivery, Indore) edged-up on firm global cues, Monday. CPO at BMD ended higher on better exports. Dry weather in US soybean growing area and better Chinese buying (up 16% y-o-y) remained positive factors. The soybean arrivals in Madhya Pradesh jumped to 50,000 bags compared to 40,000 bags on Saturday and 30,000-35,000 bags a week ago. However, the RM seed prices featured steady to weak tone on lackluster buying in physical market, Monday.

**International Oilseeds Fundamental:**

Soybean shipments of the US, Argentina and Brazil rocketed to a record 10.5 Mn T in May, up more than one third, as reported by Oil World.

**Outlook:**

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jun-12	22.00	3412.00	3412.00	3382.50	3402.0
Jul-12	38.00	3351.50	3393.00	3347.00	3378.0
Aug-12	53.50	3325.00	3380.00	3320.00	3374.5
Sep-12					

Contract	Volume	Change	OI	Change
Jun-12	5960	-540	31830	-3250
Jul-12	81510	9300	117350	-130
Aug-12	16320	-120	36770	1040
Sep-12				

**Billed (Plant Delivery) price in spot vs. future price:**

Spread	Jun-12	Jul-12	Aug-12
Basis	28	-	-
Jun-12		-24	-27.5
Jul-12			-3.5
Aug-12			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jun-12	20.00	3738.00	3738.00	3670.00	3675.00
Jul-12	18.00	3720.00	3752.00	3705.00	3720.00
Aug-12	18.00	3775.00	3805.00	3756.00	3770.00
Sep-12	9.00	3816.00	3848.00	3800.00	3800.00

Contract	Volume	Change	OI	Change
Jun-12	2640	-3150	20360	-900
Jul-12	73130	-3340	100850	180
Aug-12	13780	-5790	50140	-850
Sep-12	880	-1080	8240	10

Spread	Jun-12	Jul-12	Aug-12
Basis	143.00	-	-
Jun-12		45.00	95.00
Jul-12			50.00
Aug-12			30.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 9.6.2012	In-Process 9.6.2012	Total 9.6.2012	FED
Akola	5443	0	5443	
Indore	-	-	-	
Kota	7564	0	7564	
Sagar	822	0	822	

\*SBN Fed Stocks Expiry on Jun '12

Stocks	Demat 9.6.2012	In-Process 9.6.2012	Total 9.6.2012	FED
S Ganganagar	30378	1004	31382	
Bikaner	3907	0	3907	
Kota	34768	0	34768	
Jaipur	43567	40	43607	
Alwar	13874	50	13924	
Hapur	511	50	561	

\*RMS Fed Stocks Expiry on Jun '12

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		11.6.2012	9.6.2012	
	Indore –Plant	3400-3460	3380-3450	+10
	Indore –Mandi	3300-3370	3300-3380	-10
	Nagpur-Plant	3410	3350-3375	+35
	Nagpur – Mandi	3250-3350	3250-3300	+50
	Kota-Plant	3400-3425	3400-3450	-25
	Kota – Mandi	3300-3350	3325-3350	Unch
	Bundi-Plant	3400	3380	+20
	Bundi-Mandi	3300	3300	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	3350	3350	Unch
	BhawaniMandiJhalawar– Kota Plant Delivery	3450	3400	+50
	Jhalwar-Mandi	3350-3375	3350-3375	Unch
Rapeseed/Mustard	Jaipur – C	3815-3820	3825-3830	-10
	Alwar – C	3700	3725	-25
	SriGanganagar	3300	3310	-10
	Delhi– C	3870	3870	Unch
	Kota (Non-Condition)	3600	3600	Unch
	Neewai	3800	3800	Unch
	Hapur (UP)	3890	3890	Unch
Groundnut Seed	Rajkot	975	960	+15
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	31000-33000	32000-33500	-500
	Solapur	33000-34000	33000-34000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>		<b>11.6.2012</b>	<b>9.6.2012</b>	
	Madhya Pradesh	50000	40000	<b>+10000</b>
	Maharashtra	15000	15000	<b>Unch</b>
	Rajasthan	6000	7000	<b>-1000</b>
	Bundi (Raj)	30	15	<b>+15</b>
	Baran (Raj)	1000	500	<b>+500</b>
	Jhalawar (Raj)	200	150	<b>+50</b>
<b>Rapeseed/Mustard</b>	Rajasthan	58000	60000	<b>-2000</b>
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	11.6.2012	9.6.2012	Change
Niger Seed (4% FM)	4350	4350	<b>Unch</b>
Sesame White 98/2/1 FM	6750	6750	<b>Unch</b>
Sunflower Seed	3700	3700	<b>Unch</b>
Kardi Seed 2% Exp Quality	3550	3550	<b>Unch</b>
Groundnut Kernel	5900	5900	<b>Unch</b>
Castor Seed (Bombay)	2925	2925	<b>Unch</b>

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