

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices continued upward trend on supportive buying and higher soy complex in international benchmark, CBOT. The soybean arrivals in Madhya Pradesh declined and reported at 15,000 bags compared to 50,000 bags on Monday. The soybean arrivals in Madhya Pradesh declined and reported at 15,000 bags compared to 50,000 bags on Monday. Besides, the RM seed prices featured steady to firm tone consistent miller's buying.

International Oilseeds Fundamental:

China has reportedly imported 5.62 million tonnes of soybeans in June, up 6.4 per cent from 5.28 million tonnes in May, General Administration of Customs of China.

Outlook:

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jul-12	22.50	4265.00	4322.00	4250.00	4309.0
Aug-12	21.50	4310.00	4362.50	4285.50	4340.0
Oct-12	-12.00	3752.00	3797.00	3730.00	3765.0
Nov-12	9.50	3620.00	3697.00	3615.00	3659.5

Contract	Volume	Change	OI	Change
Jul-12	8300	-4120	22900	-3390
Aug-12	221910	43550	91390	980
Oct-12	96550	11450	68900	2060
Nov-12	26280	-910	46090	2730

Billed (Plant Delivery) price in spot vs. future price:

Spread	Aug-12	Sep-12	Oct-12
Basis	-109	-	-
Jul-12		31	-544
Aug-12			-575
Oct-12			-105.5

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-12	64.00	4121.00	4208.00	4106.00	4187.00
Aug-12	73.00	4168.00	4270.00	4146.00	4252.00
Sep-12	81.00	4201.00	4326.00	4201.00	4310.00
Oct-12	85.00	4291.00	4364.00	4250.00	4347.00

Contract	Volume	Change	OI	Change
Jul-12	5320	570	15460	-1180
Aug-12	342030	107430	153920	5000
Sep-12	38410	17630	41040	8920
Oct-12	5660	550	17940	2850

Spread	Aug-12	Sep-12	Oct-12
Basis	-19.00	-	-
Jul-12		65.00	123.00
Aug-12			58.00
Sep-12			37.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 9.7.2012	In-Process 9.7.2012	Total 9.7.2012	FED
Akola	3733	0	3733	
Indore	-	-	-	
Kota	1985	0	1985	
Sagar	1247	335	1582	

*SBN Fed Stocks Expiry on Jul '12

Stocks	Demat 9.7.2012	In-Process 9.7.2012	Total 9.7.2012	FED
S Ganganagar	38015	623	38638	
Bikaner	3907	30	3937	
Kota	32057	50	32107	
Jaipur	41799	765	42564	
Alwar	13340	0	13340	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Jul '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		10.7.2012	9.7.2012	
	Indore –Plant	4150-4250	4150-4210	+40
	Indore –Mandi	4025-4125	3950-4050	+75
	Nagpur-Plant	4200-4250	4150-4175	+75
	Nagpur – Mandi	4050-4150	4000-4100	+50
	Kota-Plant	4200	4175	+25
	Kota – Mandi	4100	4050-4100	Unch
	Bundi-Plant	4225	4160-4165	+60
	Bundi-Mandi	4100	4050-4100	Unch
	Baran-Plant	4200	4150	+50
	Baran-Mandi	4100	4050	+50
	BhawaniMandiJhalawar– Kota Plant Delivery	4250	4150-4175	+75
	Jhalwar-Mandi	4100	4050-4100	Unch
Rapeseed/Mustard	Jaipur – C	4165-4170	4125-4130	+40
	Alwar – C	4000	4000	Unch
	SriGanganagar	3600	3550	+50
	Delhi– C	4100	4050	+50
	Kota (Non-Condition)	3850-3950	3800-3950	Unch
	Neewai	4100	4100	Unch
	Hapur (UP)	4125	4125	Unch
Groundnut Seed	Rajkot	1000	1000	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35000-37000	35000-38000	-1000
	Solapur	40000-41000	39000-40000	+1000
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		10.7.2012	9.7.2012	
	Madhya Pradesh	15000	50000	-35000
	Maharashtra	10000	10000	Unch
	Rajasthan	5000	5000	Unch
	Bundi (Raj)	20	20	Unch
	Baran (Raj)	800	1000	-200
	Jhalawar (Raj)	100	200	-100
Rapeseed/Mustard	Rajasthan	47000	50000	-3000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10.7.2012	9.7.2012	Change
Groundnut Kernel	5925	5950	-25
Kardi Seed 2% Exp Quality	3750	3775	-50
Sesame White 98/2/1 FM	7450	7500	-50
Sunflower Seed	3800	3800	Unch
Niger Seed (4% FM)	4500	4475	+25
Castor Seed (Bombay)	3250	3300	-50

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