

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices continued upward trend on better buying and bullish oil complex in international benchmark, CBOT. The soybean arrivals in Madhya Pradesh significantly surge and reported at 65,000 bags compared to 15,000 bags on Wednesday.

International Oilseeds Fundamental:

China has reportedly imported 5.62 million tonnes of soybeans in June, up 6.4 per cent from 5.28 million tonnes in May, General Administration of Customs of China.

Outlook:

Soybean prices are expected to trade range bound. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jul-12	12.00	4309.00	4330.00	4265.50	4315.00
Aug-12	12.00	4341.00	4370.00	4293.00	4350.00
Oct-12	3.00	3750.00	3782.50	3722.00	3775.00
Nov-12	9.00	3640.00	3678.00	3630.00	3672.00

Contract	Volume	Change	OI	Change
Jul-12	7,480	-820	19010	-3890
Aug-12	216,760	-5150	90550	-840
Oct-12	50,160	-46390	68120	-780
Nov-12	15,990	-10290	47870	1780

Billed (Plant Delivery) price in spot vs. future price:

Spread	Aug-12	Sep-12	Oct-12
Basis	-90.0		
Jul-12		35.0	-540.0
Aug-12			-575.0
Oct-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	10.7.2012	10.7.2012	10.7.2012	
Akola	3733	0	3733	
Indore	-	-	-	
Kota	1986	0	1986	
Sagar	1581	393	1974	

*SBN Fed Stocks Expiry on Jul '12

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-12	-21.00	4200.00	4211.00	4134.00	4170.00
Aug-12	-25.00	4251.00	4273.00	4183.00	4230.00
Sep-12	-30.00	4296.00	4330.00	4234.00	4283.00
Oct-12	-40.00	4354.00	4365.00	4280.00	4309.00

Contract	Volume	Change	OI	Change
Jul-12	4570	-750	13850	-1610
Aug-12	283610	-58420	148770	-5150
Sep-12	31390	-7020	39360	-1680
Oct-12	1790	-3870	18050	110

Spread	Aug-12	Sep-12	Oct-12
Basis	3.00	-57.00	-110.00
Jul-12		60.00	113.00
Aug-12			53.00
Sep-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	10.7.2012	10.7.2012	10.7.2012	
S Ganganagar	38486	231	38717	
Bikaner	3907	80	3987	
Kota	32107	0	32107	
Jaipur	41799	937	42736	
Alwar	13340	0	13340	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Jul '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		11.7.2012	10.7.2012	
	Indore –Plant	4200-4250	4150-4250	Unch
	Indore –Mandi	4000-4100	4025-4125	-25
	Nagpur-Plant	4250-4325	4200-4250	+75
	Nagpur – Mandi	4050-4150	4050-4150	Unch
	Kota-Plant	4200	4200	Unch
	Kota – Mandi	4150	4100	+50
	Bundi-Plant	4225	4225	Unch
	Bundi-Mandi	4150	4100	+50
	Baran-Plant	4275	4200	+75
	Baran-Mandi	4200-4225	4100	+125
	BhawaniMandiJhalawar– Kota Plant Delivery	4250	4250	Unch
	Jhalwar-Mandi	4200	4100	+100
Rapeseed/Mustard	Jaipur – C	4170-4175	4165-4170	+5
	Alwar – C	4000	4000	Unch
	SriGanganagar	3625	3600	+25
	Delhi– C	4100	4100	Unch
	Kota (Non-Condition)	3900	3850-3950	-50
	Neewai	4150	4100	+50
	Hapur (UP)	4225	4125	+100
Groundnut Seed	Rajkot	990	1000	-10
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	36000-38000	35000-37000	+1000
	Solapur	40000-41000	40000-41000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		11.7.2012	10.7.2012	
	Madhya Pradesh	65000	15000	+50000
	Maharashtra	8000	10000	-2000
	Rajasthan	7000	5000	+2000
	Bundi (Raj)	20	20	Unch
	Baran (Raj)	800	800	Unch
	Jhalawar (Raj)	300	100	+200
Rapeseed/Mustard	Rajasthan	45000	47000	-2000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	11.7.2012	10.7.2012	Change
Groundnut Kernel	5900	5925	-25
Kardi Seed 2% Exp Quality	3800	3750	+50
Sesame White 98/2/1 FM	7450	7450	Unch
Sunflower Seed	3800	3800	Unch
Niger Seed (4% FM)	4475	4500	-25
Castor Seed (Bombay)	3250	3250	Unch

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