

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) prices extended gains on strong global cues, Friday. Persistent dry weather in US Midwest, the key soybean growing belt, and lower domestic soybean planting due to weak rains remained the positive factors for domestic soybean. Besides, BMD CPO ended lower, Friday. The soybean arrivals in Madhya Pradesh increased and reported at 40,000 bags compared to 20,000 bags on Thursday. RM seed prices continued to gain in sync with soybean and better millers buying.

**International Oilseeds Fundamental:**

Soybean growers in Brazil, the world's second-largest producer, had sold 96 percent of the current crop as of second week of July, compared with 76 percent a year earlier.

**Outlook:**

Soybean prices are expected to improve further in near-term. Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to dried-up pipeline supply.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jul-12	88.00	4750.00	4896.00	4650.50	4841.0
Aug-12	105.00	4820.00	4907.00	4778.00	4879.0
Oct-12	-7.50	4140.00	4158.00	3992.00	4100.0
Nov-12	17.50	4016.00	4030.00	3883.00	3978.0

Contract	Volume	Change	OI	Change
Jul-12	2580	1480	4150	-2660
Aug-12	215200	65900	69930	-3840
Oct-12	168830	66090	73910	-3420
Nov-12	32290	3120	48100	10

**Billed (Plant Delivery) price in spot vs. future price:**

Spread	Aug-12	Sep-12	Oct-12
Basis	-66	-	-
Jul-12		38	-741
Aug-12			-779
Oct-12			-122

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	19.7.2012	19.7.2012	19.7.2012	
Akola	1733	0	1733	
Indore	-	-	-	
Kota	138	0	138	
Sagar	2182	0	2182	

\*SBN Fed Stocks Expiry on Jul '12

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jul-12	-12.00	4317.00	4328.00	4261.00	4282.00
Aug-12	-25.00	4374.00	4387.00	4310.00	4329.00
Sep-12	-23.00	4421.00	4435.00	4360.00	4379.00
Oct-12	-16.00	4421.00	4448.00	4385.00	4394.00

Contract	Volume	Change	OI	Change
Jul-12	5480	910	5510	-430
Aug-12	213320	-8120	110680	-1470
Sep-12	45610	-2010	55040	3100
Oct-12	1120	-7760	27220	-10

Spread	Aug-12	Sep-12	Oct-12
Basis	81.00	-	-
Jul-12		47.00	97.00
Aug-12			50.00
Sep-12			15.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	19.7.2012	19.7.2012	19.7.2012	
S Ganganagar	40635	232	40867	
Bikaner	4158	0	4158	
Kota	27087	0	27087	
Jaipur	45167	360	45527	
Alwar	13390	0	13390	
Hapur	562	0	562	

\*RMS Fed Stocks Expiry on Jul '12

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		20.7.2012	19.7.2012	
	Indore –Plant	4750-4800	4600-4675	+125
	Indore –Mandi	4625-4725	4400-4450	+275
	Nagpur-Plant	4800-4850	4700-4750	+100
	Nagpur – Mandi	4700-4750	4650-4700	+50
	Kota-Plant	4750	4700	+50
	Kota – Mandi	4600-4650	4600-4650	Unch
	Bundi-Plant	4750	4600	+150
	Bundi-Mandi	4600-4700	4550	+150
	Baran-Plant	4800	4700	+100
	Baran-Mandi	4750	4650	+100
	BhawaniMandiJhalawar– Kota Plant Delivery	4850	4800	+50
	Jhalwar-Mandi	4700-4750	Closed	-
Rapeseed/Mustard	Jaipur – C	4360-4365	4305-4310	+55
	Alwar – C	4150	4150	Unch
	SriGanganagar	3740	3720	+20
	Delhi– C	4275	4250	+25
	Kota (Non-Condition)	4100-4150	4050-4100	+50
	Neewai	4350	4270	+80
	Hapur (UP)	4375	4350	+25
Groundnut Seed	Rajkot	1005	1010	-5
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	38000-41000	38000-40000	+1000
	Solapur	41500-42500	41500-42500	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>		<b>20.7.2012</b>	<b>19.7.2012</b>	
	Madhya Pradesh	40000	20000	<b>+20000</b>
	Maharashtra	7000	6000	<b>+1000</b>
	Rajasthan	8000	8000	<b>Unch</b>
	Bundi (Raj)	100	70	<b>+30</b>
	Baran (Raj)	1200	300	<b>+900</b>
	Jhalawar (Raj)	700	Closed	<b>-</b>
<b>Rapeseed/Mustard</b>	Rajasthan	53000	55000	<b>-2000</b>
	Uttar Pradesh	-	-	<b>-</b>
	Madhya Pradesh	-	-	<b>-</b>
<b>Groundnut Seed</b>	Gujarat	-	-	<b>-</b>
<b>Sunflower Seed</b>	Maharashtra	-	-	<b>-</b>

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	20.7.2012	19.7.2012	Change
Groundnut Kernel	5925	5925	<b>Unch</b>
Kardi Seed 2% Exp Quality	3700	-	<b>-</b>
Sesame White 98/2/1 FM	8100	-	<b>-</b>
Sunflower Seed	3900	-	<b>-</b>
Niger Seed (4% FM)	4475	-	<b>-</b>
Castor Seed (Bombay)	3775	-	<b>-</b>

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