

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices edged-lower on weak global and domestic factors, Monday. Bearish, MPOB monthly stocks figure in palm oil (up 17.6%) compared to previous month, better crop prospects in domestic soybean after rains in key soybean areas pressured the local market. The soybean arrivals in Madhya Pradesh have further declined and reported at 8,000 bags compared to 12,000 bags reported on Thursday. Besides, the RM seed prices fell on weakness in Malaysian palm oil and lower soybeans.

International Oilseeds Fundamental:

China, the world's largest soybean importer, bought 5.87 million tonnes of soybeans in July, up 4.4 percent from 5.62 million tonnes in June, figures from the General Administration of Customs of China showed. Imports of vegetable oils in July were 730,000 tonnes, up 35.2 percent from the previous month.

Outlook:

Soybean plant delivery price at Indore is expected to slightly ease by Rs20-30/Qtl on slight fall in domestic edible oil in conjunction with slight global pressure in near-term. With improving weather conditions in US mid-west and higher estimated MPOB palm oil stocks will pressure the domestic oils and fats market.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-12	-47.00	4600.00	4600.00	4551.00	4566.0
Oct-12	-35.00	3960.00	3964.00	3886.00	3946.0
Nov-12	-10.50	3829.50	3829.50	3761.00	3808.0
Dec-12	-35.00	3960.00	3964.00	3886.00	3946.0

Contract	Volume	Change	OI	Change
Aug-12	1820	-6340	22460	-3040
Oct-12	115920	-7230	67300	-5610
Nov-12	22990	-4080	59320	6510
Dec-12	115920	-7230	67300	-5610

Billed (Plant Delivery) price in spot vs. future price:

Spread	Aug-12	Oct-12	Nov-12
Basis			
Aug-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat 11.8.2012	In-Process 11.8.2012	Total 11.8.2012	FED 11.8.2012
Akola	1187	0	1187	
Indore	-	-	-	
Kota	69	0	69	
Sagar	1578	130	1708	

*SBN Fed Stocks Expiry on Aug '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-12	3.00	4300.00	4341.00	4280.00	4330.00
Sep-12	-3.00	4360.00	4385.00	4325.00	4374.00
Oct-12	-3.00	4405.00	4438.00	4379.00	4428.00
Nov-12	-13.00	4463.00	4483.00	4435.00	4483.00

Contract	Volume	Change	OI	Change
Aug-12	3210	2030	8110	-210
Sep-12	96310	11140	95450	-3180
Oct-12	9200	2940	32210	720
Nov-12	690	60	1900	-30

Spread	Aug-12	Sep-12	Oct-12
Basis			
Aug-12			
Sep-12			
Oct-12			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat 11.8.2012	In-Process 11.8.2012	Total 11.8.2012	FED
S Ganganagar	33930	99	34029	
Bikaner	4500	0	4500	
Kota	20549	0	20549	
Jaipur	46240	358	46598	
Alwar	13622	0	13622	
Hapur	462	0	462	

*RMS Fed Stocks Expiry on Aug '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		13.8.2012	11.8.2012	
	Indore –Plant	4500-4550	4550-4600	-50
	Indore –Mandi	4370-4470	4400-4480	-10
	Nagpur-Plant	4500-4550	4700	-150
	Nagpur – Mandi	4400-4500	4450-4600	-100
	Kota-Plant	4600-4650	4500	+150
	Kota – Mandi	4450-4550	Closed	-
	Bundi-Plant	4500	4550	-50
	Bundi-Mandi	4450	Closed	-
	Baran-Plant	-	-	-
	Baran-Mandi	4300	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	4500-4550	-50
	Jhalwar-Mandi	4400-4450	4400-4500	-50
Rapeseed/Mustard	Jaipur – C	4450-4455	4475-4480	-25
	Alwar – C	4300	4350	-50
	SriGanganagar	3860	3840	+20
	Delhi– C	4470	4475	-5
	Kota (Non-Condition)	4150-4200	Closed	-
	Neewai	4400	4400	Unch
	Hapur (UP)	4460	4450	+10
Groundnut Seed	Rajkot	Closed	Closed	Closed
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	36000-38000	Closed	-
	Solapur	39000-40000	39000-40000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		13.8.2012	11.8.2012	
	Madhya Pradesh	8000	12000	-4000
	Maharashtra	3000	7000	-4000
	Rajasthan	7000	Closed	-
	Bundi (Raj)	10	Closed	-
	Baran (Raj)	70	Closed	-
	Jhalawar (Raj)	100	150	-50
Rapeseed/Mustard	Rajasthan	37000	40000	-3000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13.8.2012	11.8.2012	Change
Groundnut Kernel	6100	6100	Unch
Kardi Seed 2% Exp Quality	4000	4000	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4650	4675	-25
Castor Seed (Bombay)	3850	3900	-50

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