

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices edged-up supported by good buying activity in cash market and firm global oil and fats market, Thursday. The soybean arrivals in Madhya Pradesh have slightly improved to 12,000 bags compared to 10,000 bags reported on Tuesday. Besides, RM seed prices firmed-up in line with soybean.

International Oilseeds Fundamental:

China, the world's largest soybean importer, bought 5.87 million tonnes of soybeans in July, up 4.4 percent from 5.62 million tonnes in June, figures from the General Administration of Customs of China showed. Imports of vegetable oils in July were 730,000 tonnes, up 35.2 percent from the previous month.

Outlook:

Soybean plant delivery price at Indore is expected to slightly ease by Rs20-30/Qtl on slight fall in domestic edible oil in conjunction with slight global pressure in near-term. With improving weather conditions in US mid-west and higher estimated MPOB palm oil stocks will pressure the domestic oils and fats market.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-12	-28.00	4510.00	4544.00	4490.00	4490.0
Oct-12	19.00	3970.00	4013.00	3923.00	3983.0
Nov-12	63.00	3815.00	3890.50	3809.00	3873.0
Dec-12	19.00	3970.00	4013.00	3923.00	3983.0

Contract	Volume	Change	OI	Change
Aug-12	3280	190	16120	-3260
Oct-12	127680	29110	73980	4050
Nov-12	35170	18040	64490	4850
Dec-12	127680	29110	73980	4050

Billed (Plant Delivery) price in spot vs. future price:

Spread	Aug-12	Oct-12	Nov-12
Basis			
Aug-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat 14.8.2012	In-Process 14.8.2012	Total 14.8.2012	FED
Akola	1187	0	1187	
Indore	-	-	-	
Kota	69	30	99	
Sagar	1709	0	1709	

*SBN Fed Stocks Expiry on Aug '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-12	48.00	4361.00	4395.00	4348.00	4385.00
Sep-12	32.00	4415.00	4463.00	4406.00	4440.00
Oct-12	41.00	4467.00	4517.00	4457.00	4495.00
Nov-12	42.00	4520.00	4565.00	4512.00	4544.00

Contract	Volume	Change	OI	Change
Aug-12	3290	-3340	3150	-1820
Sep-12	146280	30550	105700	2010
Oct-12	15320	4720	33850	1000
Nov-12	730	-510	1540	-330

Spread	Aug-12	Sep-12	Oct-12
Basis			
Aug-12			
Sep-12			
Oct-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat 14.8.2012	In-Process 14.8.2012	Total 14.8.2012	FED
S Ganganagar	33999	250	34249	
Bikaner	4500	0	4500	
Kota	19531	0	19531	
Jaipur	45093	129	45222	
Alwar	13622	0	13622	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Aug '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		16.8.2012	14.8.2012	
	Indore –Plant	4450-4520	4400-4475	+45
	Indore –Mandi	4300-4400	4300-4400	Unch
	Nagpur-Plant	4550-4600	4500	+100
	Nagpur – Mandi	4450-4500	4400	+100
	Kota-Plant	4550	4450-4500	+50
	Kota – Mandi	4350-4450	4350-4400	+50
	Bundi-Plant	4450	4425	+25
	Bundi-Mandi	4400-4425	4400	+25
	Baran-Plant	-	-	-
	Baran-Mandi	4300	4250	+50
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	4500	Unch
	Jhalwar-Mandi	4400-4425	4400-4425	Unch
Rapeseed/Mustard	Jaipur – C	4525-4530	4460-4465	+65
	Alwar – C	4350	4300	+50
	SriGanganagar	3825	3835	-10
	Delhi– C	4500	4475	+25
	Kota (Non-Condition)	4100-4200	4000-4100	+100
	Neewai	4500	4425	+75
	Hapur (UP)	4480	4460	+20
Groundnut Seed	Rajkot	1100	1100	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	Closed	36000-38000	-
	Solapur	38000-39000	39000-40000	-1000
	Udgir		-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		16.8.2012	14.8.2012	
	Madhya Pradesh	12000	10000	+2000
	Maharashtra	4000	5000	-1000
	Rajasthan	8000	10000	-2000
	Bundi (Raj)	12	15	-3
	Baran (Raj)	50	70	-20
	Jhalawar (Raj)	125	100	+25
Rapeseed/Mustard	Rajasthan	35000	35000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	16.8.2012	14.8.2012	Change
Groundnut Kernel	6150	6100	+50
Kardi Seed 2% Exp Quality	3975	4000	-25
Sesame White 98/2/1 FM	8700	8700	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4675	4675	Unch
Castor Seed (Bombay)	4075	3890	+185

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