

Oilseeds Domestic Fundamentals:

The soybean arrivals in Madhya Pradesh have significantly rose and reported at 10,000 bags compared to 2,000 bags reported on Friday. Rains over key soybean producing areas of MP and Maharashtra add support to the crop growth prospects.

Soybean crush margin disparity around Indore have narrowed and registered at Rs-684/MT compared to Rs-1320/MT on Saturday on higher relative gain in soybean oil and meal prices compared to soybean.

International Oilseeds Fundamental:

As per CNGOIC, Chinese soybean output for 2012 seen at 13 million tons, down 10.25 percent as compared to same period last year due to lower acreage.

Outlook:

Soybean plant delivery price at Indore is expected to trade range bound.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	-20.00	3985.00	4004.00	3925.00	3942.00
Nov-12	-9.50	3880.00	3921.50	3847.00	3865.50
Dec-12	-2.00	3911.50	3945.50	3875.00	3894.00
Jan-13	6.50	3961.00	3961.00	3801.00	3917.00

Contract	Volume	Change	OI	Change
Oct-12	70,980	-12600	77740	1600
Nov-12	41,530	23020	68080	3150
Dec-12	4,180	-79400	9420	-66720
Jan-13	490	-	780	-

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	17.8.2012	17.8.2012	17.8.2012	17.8.2012
Akola	1187	0	1187	
Indore	-	-	-	
Kota	99	0	99	
Sagar	1709	0	1709	

*SBN Fed Stocks Expiry on Aug '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-12	-38.00	4447.00	4453.00	4392.00	4398.00
Oct-12	-37.00	4505.00	4505.00	4447.00	4455.00
Nov-12	-36.00	4550.00	4550.00	4503.00	4511.00
Dec-12	-20.00	4569.00	4571.00	4569.00	4570.00

Contract	Volume	Change	OI	Change
Sep-12	70090	-42660	100200	-4710
Oct-12	9090	-4190	36190	1090
Nov-12	290	60	1610	100
Dec-12	40	-	90	-

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	17.8.2012	17.8.2012	17.8.2012	
S Ganganagar	34169	179	34348	
Bikaner	4500	0	4500	
Kota	18869	258	19127	
Jaipur	45212	40	45252	
Alwar	13461	0	13461	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Aug '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		18.8.2012	17.8.2012	
	Indore –Plant	4450-4500	4450-4550	-50
	Indore –Mandi	4280-4370	4300-4400	-30
	Nagpur-Plant	Closed	Closed	Closed
	Nagpur – Mandi	Closed	Closed	Closed
	Kota-Plant	4550	4550	Unch
	Kota – Mandi	4350-4450	4450-4475	-25
	Bundi-Plant	4450	4450	Unch
	Bundi-Mandi	4400	4400	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	4300	4300	Unch
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	4500	Unch
	Jhalwar-Mandi	4400-4450	Closed	-
Rapeseed/Mustard	Jaipur – C	4535-4540	4525-4530	+10
	Alwar – C	4350	4400	-50
	SriGanganagar	3820	3830	-10
	Delhi– C	4500	4500	Unch
	Kota (Non-Condition)	4000-4150	4100-4200	-50
	Neewai	4500	4500	Unch
	Hapur (UP)	4500	4500	Unch
Groundnut Seed	Rajkot	1100	1100	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	Closed	Closed	Closed -
	Solapur	38000-39000	38000-39000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		18.8.2012	17.8.2012	
	Madhya Pradesh	10000	2000	+8000
	Maharashtra	Closed	Closed	Closed
	Rajasthan	6000	8000	-2000
	Bundi (Raj)	20	10	+10
	Baran (Raj)	90	80	+10
	Jhalawar (Raj)	100	Closed	-
Rapeseed/Mustard	Rajasthan	35000	32000	+3000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	18.8.2012	17.8.2012	Change
Groundnut Kernel	6250	6200	+50
Kardi Seed 2% Exp Quality	4000	4000	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4650	4650	Unch
Castor Seed (Bombay)	4325	4350	-25

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