

Oilseeds Domestic Fundamentals:

The major soybean and RM seed markets remained closed for Eid ul Fitr, Monday.

International Oilseeds Fundamental:

As per CNGOIC, Chinese soybean output for 2012 seen at 13 million tons, down 10.25 percent as compared to same period last year due to lower acreage.

Outlook:

Soybean plant delivery price at Indore is expected to slightly ease by Rs20-30/Qtl on slight fall in domestic edible oil in conjunction with slight global pressure in near-term. With improving weather conditions in US mid-west and higher estimated MPOB palm oil stocks will pressure the domestic oils and fats market.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12					
Nov-12					
Dec-12					
Jan-13					

Contract	Volume	Change	OI	Change
Oct-12				
Nov-12				
Dec-12				
Jan-13				

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat 18.8.2012	In-Process 18.8.2012	Total 18.8.2012	FED 18.8.2012
Akola	Closed	Closed	Closed	
Indore	Closed	Closed	Closed	
Kota	Closed	Closed	Closed	
Sagar	Closed	Closed	Closed	

*SBN Fed Stocks Expiry on Aug '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-12					
Oct-12					
Nov-12					
Dec-12					

Contract	Volume	Change	OI	Change
Sep-12				
Oct-12				
Nov-12				
Dec-12				

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat 18.8.2012	In-Process 18.8.2012	Total 18.8.2012	FED
S Ganganagar	Closed	Closed	Closed	
Bikaner	Closed	Closed	Closed	
Kota	Closed	Closed	Closed	
Jaipur	Closed	Closed	Closed	
Alwar	Closed	Closed	Closed	
Hapur	Closed	Closed	Closed	

*RMS Fed Stocks Expiry on Aug '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		20.8.2012	18.8.2012	
	Indore –Plant	4450-4500	4450-4500	Unch
	Indore –Mandi	4280-4370	4280-4370	Unch
	Nagpur-Plant	4550	Closed	-
	Nagpur – Mandi	4450-4500	Closed	-
	Kota-Plant	Closed	4550	-
	Kota – Mandi	Closed	4350-4450	-
	Bundi-Plant	Closed	4450	-
	Bundi-Mandi	Closed	4400	-
	Baran-Plant	-	-	-
	Baran-Mandi	Closed	4300	-
	BhawaniMandiJhalawar– Kota Plant Delivery	Closed	4500	-
	Jhalwar-Mandi	Closed	4400-4450	-
Rapeseed/Mustard	Jaipur – C	Closed	4535-4540	-
	Alwar – C	Closed	4350	-
	SriGanganagar	3835	3820	+15
	Delhi– C	Closed	4500	-
	Kota (Non-Condition)	Closed	4000-4150	-
	Neewai	Closed	4500	-
	Hapur (UP)	Closed	4500	-
Groundnut Seed	Rajkot	1100	1100	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	Closed	Closed	Closed
	Solapur	Closed	38000-39000	-
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ql.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		20.8.2012	18.8.2012	
	Madhya Pradesh	Closed	10000	-
	Maharashtra	6000	Closed	-
	Rajasthan	Closed	6000	-
	Bundi (Raj)	Closed	20	-
	Baran (Raj)	Closed	90	-
	Jhalawar (Raj)	Closed	100	-
Rapeseed/Mustard	Rajasthan	Closed	35000	-
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	20.8.2012	18.8.2012	Change
Groundnut Kernel	Closed	6250	-
Kardi Seed 2% Exp Quality	Closed	4000	-
Sesame White 98/2/1 FM	Closed	8700	-
Sunflower Seed	Closed	4200	-
Niger Seed (4% FM)	Closed	4650	-
Castor Seed (Bombay)	Closed	4325	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.