

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices improved on buying support after festivities and firm global factors, Tuesday. The soybean arrivals in Madhya Pradesh rose and reported at 15,000 bags compared to 10,000 bags reported on Saturday. However, better rains over key soybean growing states remained the supportive for the soybean crop. However, the RM seed prices featured steady to weak tone on in the absence of any cues from BMD CPO, as it remained closed for the holiday.

International Oilseeds Fundamental:

As per CNGOIC, Chinese soybean output for 2012 seen at 13 million tons, down 10.25 percent as compared to same period last year due to lower acreage.

Outlook:

Soybean plant delivery price at Indore is expected to slightly ease by Rs20-30/Qtl on slight fall in domestic edible oil in conjunction with slight global pressure in near-term. With improving weather conditions in US mid-west and higher estimated MPOB palm oil stocks will pressure the domestic oils and fats market.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	62.50	3970.00	4033.00	3970.00	4000.0
Nov-12	110.00	3890.00	3996.00	3890.00	3973.5
Dec-12	116.50	3943.50	4024.00	3943.00	4005.0
Jan-13	130.50	4000.00	4043.00	3976.00	4018.0

Contract	Volume	Change	OI	Change
Oct-12	115410	104730	77580	71680
Nov-12	61940	-21640	77370	1230
Dec-12	10080	-8430	9900	-55030
Jan-13	1070	-82510	1090	-75050

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	18.8.2012	18.8.2012	18.8.2012	18.8.2012
Akola	1186	0	1186	
Indore	-	-	-	
Kota	99	0	99	
Sagar	1709	0	1709	

*SBN Fed Stocks Expiry on Oct '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-12	-25.00	4417.00	4431.00	4362.00	4376.00
Oct-12	-22.00	4493.00	4493.00	4421.00	4436.00
Nov-12	-38.00	4535.00	4535.00	4490.00	4490.00
Dec-12	-10.00	4563.00	4640.00	4560.00	4560.00

Contract	Volume	Change	OI	Change
Sep-12	105130	102910	98170	95660
Oct-12	20320	-92430	38860	-66050
Nov-12	740	-12540	1970	-33130
Dec-12	40	-190	130	-1380

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	18.8.2012	18.8.2012	18.8.2012	
S Ganganagar	34177	80	34257	
Bikaner	4500	0	4500	
Kota	19027	0	19027	
Jaipur	45212	71	45283	
Alwar	13461	0	13461	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Oct '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		21.8.2012	20.8.2012	
	Indore –Plant	4475-4525	4450-4500	+25
	Indore –Mandi	4325-4425	4280-4370	+55
	Nagpur-Plant	4600	4550	+50
	Nagpur – Mandi	4500-4550	4450-4500	+50
	Kota-Plant	4450	Closed	-
	Kota – Mandi	4350-4450	Closed	-
	Bundi-Plant	4470-4475	Closed	-
	Bundi-Mandi	4420-4425	Closed	-
	Baran-Plant	-	-	-
	Baran-Mandi	4280	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	Closed	-
	Jhalwar-Mandi	4400-4425	Closed	-
Rapeseed/Mustard	Jaipur – C	4520-4525	Closed	-
	Alwar – C	4350	Closed	-
	SriGanganagar	3840	3835	+5
	Delhi– C	4510	Closed	-
	Kota (Non-Condition)	4100-4150	Closed	-
	Neewai	4475	Closed	-
	Hapur (UP)	4475	Closed	-
Groundnut Seed	Rajkot	1100	1100	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35500-37500	Closed	-
	Solapur	39500-40500	Closed	-
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ql.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		21.8.2012	20.8.2012	
	Madhya Pradesh	15000	Closed	-
	Maharashtra	5000	6000	-1000
	Rajasthan	6000	Closed	-
	Bundi (Raj)	25	Closed	-
	Baran (Raj)	200	Closed	-
	Jhalawar (Raj)	100	Closed	-
Rapeseed/Mustard	Rajasthan	30000	Closed	-
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21.8.2012	20.8.2012	Change
Groundnut Kernel	-	Closed	-
Kardi Seed 2% Exp Quality	3975	Closed	-
Sesame White 98/2/1 FM	8600	Closed	-
Sunflower Seed	4200	Closed	-
Niger Seed (4% FM)	4550	Closed	-
Castor Seed (Bombay)	-	Closed	-

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