

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices improved on firm global cues, Monday. Higher Malaysian palm oil bullish trend in CBOT soybean due to tight supply concerns remained supportive factors for the local soybeans. The soybean arrivals in Madhya Pradesh were reported up at 18,000 bags compared to 15,000 bags on Saturday. CBOT rallied in previous week partly owing to concern of additional damage to US crops from hurricane Isaac. Besides, RM seed prices mostly featured steady to firm tone on supportive Malaysian palm oil and good buying support.

International Oilseeds Fundamental:

As per Oil World, the global supplies of soybeans will be down by at least 32 Mn T from last year in Sept/Febr 2012/13, enforcing a reduction of world soybean exports and crushings.

Outlook:

Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl due to bullish international scenario.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	21.00	4012.00	4038.00	3991.00	4019.0
Nov-12	-11.00	3985.00	3985.00	3945.00	3958.0
Dec-12	-14.50	4025.00	4030.00	3987.00	4000.5
Jan-13	-6.50	4030.00	4051.00	4025.00	4032.0

Contract	Volume	Change	OI	Change
Oct-12	47580	14870	57880	1610
Nov-12	27060	-4040	89630	1530
Dec-12	7280	-420	25180	-200
Jan-13	350	-140	2380	140

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	1.9.2012	1.9.2012	1.9.2012	1.9.2012
Akola	1117	0	1117	
Indore	-	-	-	
Kota	99	0	99	
Sagar	1579	0	1579	

*SBN Fed Stocks Expiry on Oct '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sept-12	-22.00	4425.00	4432.00	4382.00	4386.00
Oct-12	-35.00	4494.00	4497.00	4440.00	4440.00
Nov-12	-28.00	4550.00	4550.00	4501.00	4506.00
Dec-12	-41.00	4582.00	4589.00	4561.00	4561.00

Contract	Volume	Change	OI	Change
Sept-12	42230	8140	40560	-6100
Oct-12	49900	9020	73300	2900
Nov-12	2420	500	6940	210
Dec-12	120	-90	660	90

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	1.9.2012	1.9.2012	1.9.2012	
S Ganganagar	35215	50	35265	
Bikaner	4320	0	4320	
Kota	18035	0	18035	
Jaipur	35158	120	35278	
Alwar	12499	0	12499	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Oct '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		3.9.2012	1.9.2012	
	Indore –Plant	4475-4550	4450-4500	+50
	Indore –Mandi	4380-4480	4350-4450	+30
	Nagpur-Plant	4700	4700-4750	-50
	Nagpur – Mandi	4600-4650	4600-4650	Unch
	Kota-Plant	4500	4550	-50
	Kota – Mandi	4400-4450	4450-4460	-10
	Bundi-Plant	4500-4525	4550	-25
	Bundi-Mandi	4500	4500	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	4350	-	-
	BhawaniMandiJhalawar– Kota Plant Delivery	4525	4425	+100
	Jhalwar-Mandi	4450	4400	+50
Rapeseed/Mustard	Jaipur – C	4535-4540	4535-4540	Unch
	Alwar – C	4400	4350	+50
	SriGanganagar	3950	4050	-100
	Delhi– C	4450	4450	Unch
	Kota (Non-Condition)	4250	4200	+50
	Neewai	4550	4550	Unch
	Hapur (UP)	4500	4500	Unch
Groundnut Seed	Rajkot	1050	1050	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35000-37000	35000-37000	Unch
	Solapur	40100-40200	40200-40300	-100
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		3.9.2012	1.9.2012	
	Madhya Pradesh	18000	15000	+3000
	Maharashtra	3000	2000	+1000
	Rajasthan	4000	5000	-1000
	Bundi (Raj)	10	20	-10
	Baran (Raj)	70	-	-
	Jhalawar (Raj)	125	100	+25
Rapeseed/Mustard	Rajasthan	35000	40000	-5000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	3.9.2012	1.9.2012	Change
Groundnut Kernel	6250	6250	Unch
Kardi Seed 2% Exp Quality	4000	4100	-100
Sesame White 98/2/1 FM	8500	8500	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4575	4600	-25
Castor Seed (Bombay)	3850	3950	-100

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