

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices witnessed gains on lower supplies and supportive overnight gains in CBOT soy complex. The soybean arrivals in Madhya Pradesh were reported slightly lower at 10,000 bags compared to 12,000 bags on Wednesday. The tight supplies due to lean season will continue to lend support to the local soybean. The falling arrivals are due to depleting stocks followed by lean season. However, the RM seed prices featured losses on weak buying and fall in Malaysian palm oil.

International Oilseeds Fundamental:

As per Oil World, the global supplies of soybeans will be down by at least 32 Mn T from last year in Sept/Febr 2012/13, enforcing a reduction of world soybean exports and crushings.

Outlook:

Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl on tight global supply scenario.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	-3.00	3995.00	4019.00	3960.00	4008.0
Nov-12	-37.50	3939.00	3962.50	3887.00	3918.0
Dec-12	-36.00	3994.00	4006.00	3938.00	3965.0
Jan-13	-37.50	4025.00	4027.50	3980.00	4005.0

Contract	Volume	Change	OI	Change
Oct-12	73780	15420	61900	4580
Nov-12	69810	32420	103220	9280
Dec-12	12050	3700	26010	900
Jan-13	1050	20	2570	0

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat 4.9.2012	In-Process 4.9.2012	Total 4.9.2012	FED 4.9.2012
Akola	-	-	-	
Indore	-	-	-	
Kota	59	0	59	
Sagar	-	-	-	

*SBN Fed Stocks Expiry on Oct '12

NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sept-12	-20.00	4350.00	4360.00	4323.00	4347.00
Oct-12	-25.00	4420.00	4424.00	4386.00	4407.00
Nov-12	-26.00	4498.00	4498.00	4445.00	4471.00
Dec-12	-33.00	4517.00	4530.00	4500.00	4514.00

Contract	Volume	Change	OI	Change
Sept-12	23780	-23210	22970	-8360
Oct-12	106580	-1730	87930	12720
Nov-12	6730	-110	11400	1880
Dec-12	550	360	1020	300

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat 4.9.2012	In-Process 4.9.2012	Total 4.9.2012	FED 4.9.2012
S Ganganagar	35356	200	35556	
Bikaner	4320	0	4320	
Kota	18035	0	18035	
Jaipur	35089	200	35289	
Alwar	12479	0	12479	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Oct '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		5.9.2012	4.9.2012	
	Indore –Plant	4550-4625	4500-4585	+40
	Indore –Mandi	4400-4500	4400-4500	Unch
	Nagpur-Plant	4725	4700-4750	-25
	Nagpur – Mandi	4550-4650	4600-4700	-50
	Kota-Plant	4500	4450-4500	Unch
	Kota – Mandi	4350-4400	4400	Unch
	Bundi-Plant	4500-4550	4500-4525	+25
	Bundi-Mandi	4500	4500	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	4300	4400	-100
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	4500	Unch
	Jhalwar-Mandi	4450	4400-4450	Unch
Rapeseed/Mustard	Jaipur – C	4450-4450	4520-4525	-75
	Alwar – C	4400	4350	+50
	SriGanganagar	3900	3950	-50
	Delhi– C	4425	4450	-25
	Kota (Non-Condition)	4050-4100	4100-4150	-50
	Neewai	4450	4500	-50
	Hapur (UP)	4440	4460	-20
Groundnut Seed	Rajkot	1050	1050	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35000-37000	35000-37000	Unch
	Solapur	40200-40300	40200-40300	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		5.9.2012	4.9.2012	
	Madhya Pradesh	10000	12000	-2000
	Maharashtra	2000	500	+1500
	Rajasthan	4000	3000	+1000
	Bundi (Raj)	15	10	+5
	Baran (Raj)	15	50	-35
	Jhalawar (Raj)	100	100	Unch
Rapeseed/Mustard	Rajasthan	35000	35000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	5.9.2012	4.9.2012	Change
Groundnut Kernel	6200	6250	-50
Kardi Seed 2% Exp Quality	4025	4025	Unch
Sesame White 98/2/1 FM	8500	8500	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4550	4550	Unch
Castor Seed (Bombay)	3885	3865	+20

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