

## Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices remained steady on feeble buying activity in the market due to rains in Madhya Pradesh, leading to the disruption in the soybean supplies, Thursday. Besides, weakness in Malaysian palm oil and overnight losses in CBOT soy complex pressured the domestic market. The soybean arrivals in Madhya Pradesh were reported lower at 5,000 bags compared to 10,000 bags on Thursday. However, the RM seed featured steady to weak tone in line with lower Malaysian palm oil.

## International Oilseeds Fundamental:

As per Oil World, the global supplies of soybeans will be down by at least 32 Mn T from last year in Sept/Febr 2012/13, enforcing a reduction of world soybean exports and crushings.

## Outlook:

Soybean plant delivery price at Indore is expected to gain by Rs20-30/Qtl on tight global supply scenario.

### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	0.50	3982.00	4014.00	3960.00	4005.0
Nov-12	-22.00	3906.00	3910.00	3887.00	3894.0
Dec-12	-35.50	3935.50	3946.50	3938.00	3931.0
Jan-13	-43.00	3973.00	3985.00	3980.00	3963.0

Contract	Volume	Change	OI	Change
Oct-12	71030	-2750	60110	-1790
Nov-12	71520	1710	112580	9360
Dec-12	15510	3460	23290	-2720
Jan-13	610	-440	2460	-110

*Billed (Plant Delivery) price in spot vs. future price:*

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

\*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat 5.9.2012	In-Process 5.9.2012	Total 5.9.2012	FED 5.9.2012
Akola	-	-	-	
Indore	-	-	-	
Kota	-	-	-	
Sagar	-	-	-	

\*SBN Fed Stocks Expiry on Oct '12

### NCDEXRM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sept-12	9.00	4324.00	4362.00	4310.00	4351.00
Oct-12	2.00	4400.00	4415.00	4371.00	4410.00
Nov-12	-12.00	4444.00	4535.00	4430.00	4452.00
Dec-12	-25.00	4500.00	4503.00	4489.00	4490.00

Contract	Volume	Change	OI	Change
Sept-12	4620	-19160	20770	-2200
Oct-12	80470	-26110	87700	-230
Nov-12	11020	4290	14810	3410
Dec-12	870	320	1320	300

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

\*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat 5.9.2012	In-Process 5.9.2012	Total 5.9.2012	FED 5.9.2012
S Ganganagar	35426	281	35707	
Bikaner	4320	0	4320	
Kota	18035	0	18035	
Jaipur	35089	101	35190	
Alwar	12479	0	12479	
Hapur	562	0	562	

\*RMS Fed Stocks Expiry on Oct '12

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		6.9.2012	5.9.2012	
	Indore –Plant	4550-4625	4550-4625	Unch
	Indore –Mandi	4400-4500	4400-4500	Unch
	Nagpur-Plant	4700	4725	-25
	Nagpur – Mandi	4600-4700	4550-4650	+50
	Kota-Plant	4500	4500	Unch
	Kota – Mandi	4400	4350-4400	Unch
	Bundi-Plant	4525	4500-4550	-25
	Bundi-Mandi	4500	4500	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	4350	4300	+50
	BhawaniMandiJhalawar– Kota Plant Delivery	4500	4500	Unch
	Jhalwar-Mandi	4450	4450	Unch
Rapeseed/Mustard	Jaipur – C	4425-4430	4450-4455	-25
	Alwar – C	4400	4400	Unch
	SriGanganagar	3900	3900	Unch
	Delhi– C	4390	4425	-35
	Kota (Non-Condition)	4050-4100	4050-4100	Unch
	Neewai	4450	4450	Unch
	Hapur (UP)	4400	4440	-40
Groundnut Seed	Rajkot	1040	1050	-10
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35000-37000	35000-37000	Unch
	Solapur	40200-40350	40200-40300	+50
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
		6.9.2012	5.9.2012	
<b>Soybean</b>				
	Madhya Pradesh	5000	10000	-5000
	Maharashtra	3000	2000	+1000
	Rajasthan	7000	4000	+3000
	Bundi (Raj)	20	15	+5
	Baran (Raj)	20	15	+5
	Jhalawar (Raj)	75	100	-25
<b>Rapeseed/Mustard</b>	Rajasthan	40000	35000	+5000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	6.9.2012	5.9.2012	Change
Groundnut Kernel	6200	6200	Unch
Kardi Seed 2% Exp Quality	4050	4025	+25
Sesame White 98/2/1 FM	8500	8500	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4575	4550	+25
Castor Seed (Bombay)	3845	3885	-40

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.