

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices plunged on weak global cues. Overnight losses in CBOT soy complex and expected rise in domestic soybean output with increased sown area remained bearish factors for the local soybeans. The soybean arrivals in Madhya Pradesh were reportedly steady at 7,000 bags compared to the arrivals in Friday. Besides, RM seed prices featured losses due to weak buying and lower international oil and fats market.

International Oilseeds Fundamental:

As per Oil World, the global supplies of soybeans will be down by at least 32 Mn T from last year in Sept/Febr 2012/13, enforcing a reduction of world soybean exports and crushings.

Outlook:

Soybean plant delivery price at Indore is expected to fall by Rs20-30/Qtl on better soybean crop prospects.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	-91.00	3821.00	3847.50	3725.50	3749.5
Nov-12	-59.00	3770.00	3820.00	3695.00	3729.0
Dec-12	-62.00	3836.00	3858.00	3731.00	3768.5
Jan-13	-65.50	3887.50	3895.50	3769.00	3811.0

Contract	Volume	Change	OI	Change
Oct-12	84500	-22510	65070	2210
Nov-12	89860	-17040	120760	3630
Dec-12	23250	-3150	25930	730
Jan-13	15320	12100	10810	7930

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*Far Month Contract - Near Month Contract.Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED
	7.9.2012	7.9.2012	7.9.2012	7.9.2012
Akola	-	-	-	
Indore	-	-	-	
Kota	-	-	-	
Sagar	-	-	-	

*SBN Fed Stocks Expiry on Oct '12

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sept-12	-126.0	4191.00	4234.00	4084.00	4084.00
Oct-12	-127.0	4251.00	4270.00	4103.00	4137.00
Nov-12	-127.0	4314.00	4320.00	4160.00	4189.00
Dec-12	-177.0	4340.00	4340.00	4267.00	4267.00

Contract	Volume	Change	OI	Change
Sept-12	4910	510	17930	-20
Oct-12	104840	-43530	79940	-1920
Nov-12	14780	-3080	14380	-2340
Dec-12	1780	1250	2230	620

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*Far Month Contract - Near Month Contract.Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	7.9.2012	7.9.2012	7.9.2012	
S Ganganagar	35666	121	35787	
Bikaner	4320	30	4350	
Kota	18035	0	18035	
Jaipur	35028	90	35118	
Alwar	12479	0	12479	
Hapur	562	0	562	

*RMS Fed Stocks Expiry on Oct '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		8.9.2012	7.9.2012	
	Indore –Plant	4450-4525	4550-4635	-110
	Indore –Mandi	4250-4350	4400-4500	-150
	Nagpur-Plant	4500	4700	-200
	Nagpur – Mandi	4450-4500	4675	-175
	Kota-Plant	4450	4500	-50
	Kota – Mandi	4300-4350	4400	-50
	Bundi-Plant	4500-4525	4550	-25
	Bundi-Mandi	4500	4500	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	4300	4350	-50
	BhawaniMandiJhalawar– Kota Plant Delivery	4450	4550	-100
	Jhalwar-Mandi	4350-4400	4450	-50
Rapeseed/Mustard	Jaipur – C	4340-4350	4430-4435	-85
	Alwar – C	4200-4250	4400	-150
	SriGanganagar	3870	3900	-30
	Delhi– C	4250	4380	-130
	Kota (Non-Condition)	4100	4050-4075	+25
	Neewai	4300	4450	-150
	Hapur (UP)	4350	4400	-50
Groundnut Seed	Rajkot	1030	1040	-10
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	35000-37000	35000-37500	-500
	Solapur	40300-40400	40300-40400	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		8.9.2012	7.9.2012	
	Madhya Pradesh	7000	7000	Unch
	Maharashtra	2000	3000	-1000
	Rajasthan	6000	7000	-1000
	Bundi (Raj)	10	10	Unch
	Baran (Raj)	15	30	-15
	Jhalawar (Raj)	100	50	+50
Rapeseed/Mustard	Rajasthan	35000	40000	-5000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	8.9.2012	7.9.2012	Change
Groundnut Kernel	6150	6150	Unch
Kardi Seed 2% Exp Quality	4075	4075	Unch
Sesame White 98/2/1 FM	8700	8700	Unch
Sunflower Seed	4200	4200	Unch
Niger Seed (4% FM)	4550	4575	-25
Castor Seed (Bombay)	3700	3825	-125

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